



STATE OF WISCONSIN
Department of Employee Trust Funds

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CORRESPONDENCE MEMORANDUM

DATE: May 5, 2004
TO: WDC Board Members
FROM: Shelly Schueller, Director
Wisconsin Deferred Compensation Program
SUBJECT: May 4, 2004 Memo from Jon Traver

Attached please find a memo to you from fellow Board member Jon Traver. Please read it for informational purposes prior to the Wisconsin Deferred Compensation (WDC) Board meeting next Tuesday, May 11, 2004.

In his memo, Jon raises some good points regarding actively managed mutual funds and broad policy questions regarding active v. index funds and participant education regarding risk tolerance and age. These questions are probably best addressed by the Board at a future meeting.

Reviewed and approved by Pam Henning, Office of Strategic Services

Signature

Date