

Announcing Cynthia Egan as FITSCo's new top executive



FIDELITY WORKPLACE SAVINGS®

We are pleased to officially announce the appointment of Cynthia Egan as executive vice president of Fidelity Investments Tax-Exempt Services Company (FITSCo). In her new role, Cynthia will oversee Fidelity's workplace retirement savings offerings for health care, higher education, and other tax-exempt organizations.

Cynthia has served as executive vice president of Fidelity Retirement Services, where she led a company-wide initiative to help active and retired employees with the complexities of planning, monitoring, and managing their complete financial situation throughout retirement. From 1998 to 2003, she was president of the Fidelity Charitable Gift Fund, which became the nation's second largest public charity under her leadership. Cynthia replaces former FITSCo EVP Jeff Lagarce. Jeff recently left Fidelity to pursue other professional opportunities.

Since joining Fidelity in 1989, Cynthia has held senior management positions in Fidelity Institutional Retirement Services Company (FIRSCo), which serves the corporate retirement market, and Fidelity Management Trust Company (FMTC), which provides investment management and trustee services to corporate and public retirement funds, endowments, foundations, and other institutional investors.

"I am truly excited to be part of a team that serves so many great organizations. I look forward to identifying ways we can work together to maximize the value of your benefit programs," Egan said.

Your relationship manager is available to answer any questions you may have.

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