



STATE OF WISCONSIN
Department of Employee Trust Funds
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CORRESPONDENCE MEMORANDUM

DATE: March 12, 2007

TO: Teachers Retirement Board
Wisconsin Retirement Board

FROM: Diane Poole, Director
Disability Programs Bureau

SUBJECT: 2006 Benefit Annuity Statistics

Attached for your review are the 2006 Wisconsin Retirement System (WRS) disability annuity statistics. The report provides information on disability benefit annuity applications approved by the Boards throughout 2006. No Board action is required.

2006 Disability Annuity Highlights

- The Department completed disability benefit estimates for 869 participants.
- Disability benefit annuities were started for 311 participants.
- For the disability annuity benefits approved by both the Teachers Retirement Board and the Wisconsin Retirement Board, the two most popular benefit options were "100% Continued to Named Survivor (Joint Survivor) with 180 Payments Guaranteed" and "Life with 180 Payments Guaranteed."

TEACHERS RETIREMENT BOARD SPECIFICS

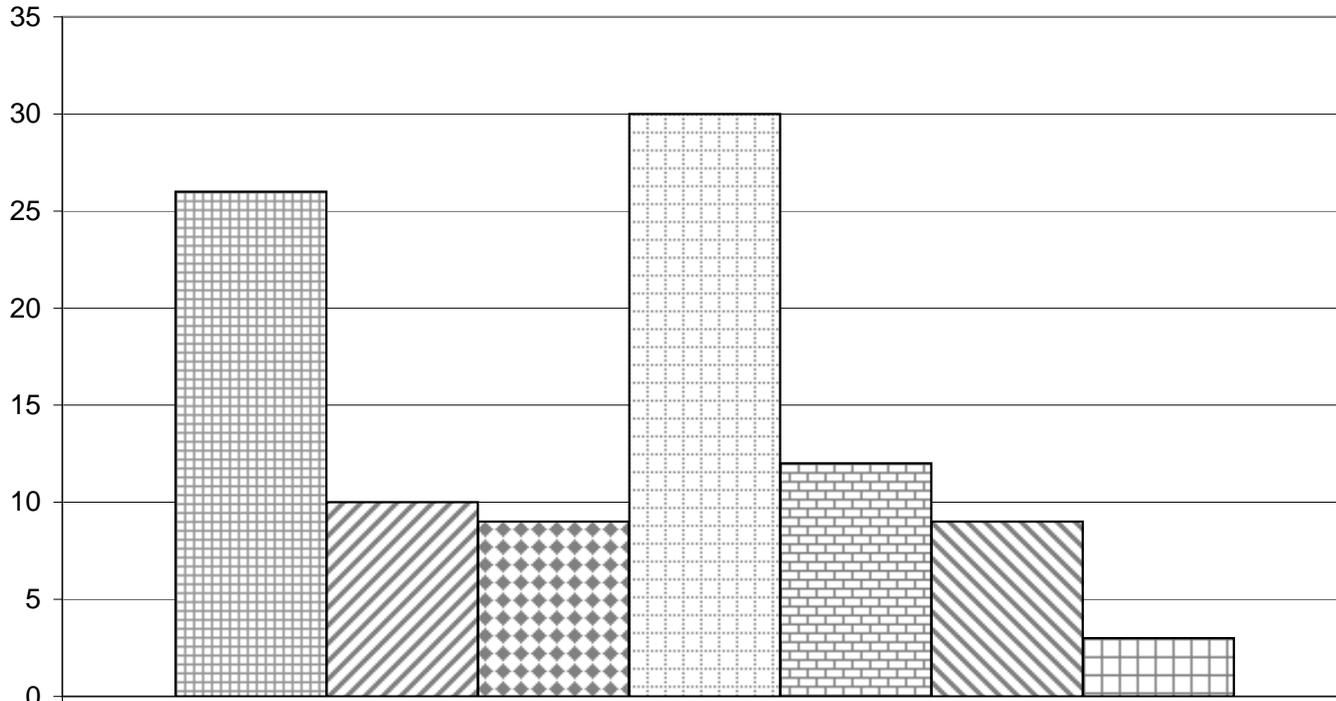
- 89.5% of Teachers Retirement Board (TRB) disability applications were approved. Only 2.1% were termed, 8.4% were cancelled/void/withdrawn/invalid, and none were denied.
- 55% of TRB disability annuities started were for females and 45% were for males.
- 41% of TRB disability applications were for participants aged 51-55, 29% were for participants aged 56-60, and 13% were for participants aged 46-50.
- 71% of TRB disability applications had one of four disabilities: Multiple Medical Problems (20%), Mental Illness (19%), Cancer (17%), and Neurology (15%)

WISCONSIN RETIREMENT BOARD SPECIFICS

- 83.7% of Wisconsin Retirement Board (WRB) disability applications were approved. Only 6.7% were denied, 9.6% were cancelled, void/withdrawn/invalid, and none were termed.
- 53% of WRB disability annuities started were for females and 47% were for males.
- 34% of WRB disability applications were for participants aged 51-55, 23% were for participants aged 56-60, and 22% were for participants aged 46-50
- 50% of the WRB disability applications had one of three disabilities: Multiple Medical Problems (20%), Orthopedic (17%), and Cancer (13%)

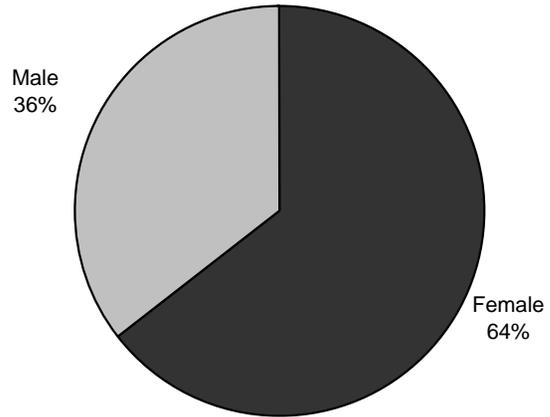
Board	Mtg Date	Item #
WR	03/15/07	6
TR	03/15/07	7

**2004 Teachers Retirement Board Disability Annuities Started
by Option Type**

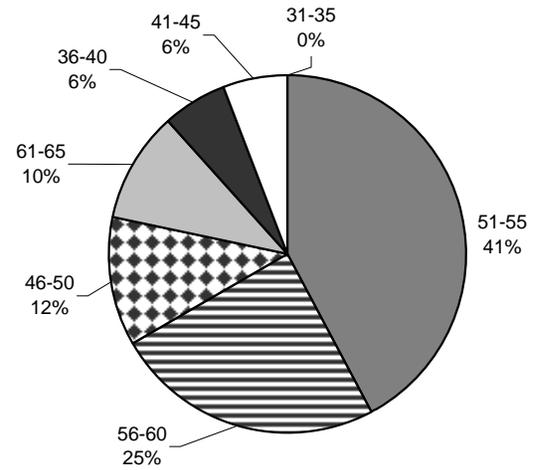


- 12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed
- 17 Life Annuity with 60 Payments Guaranteed
- 24 For Annuitant's Life Only
- 25 Life Annuity with 180 Payments Guaranteed
- 26 75% Continued to Named Survivor (Joint Survivor)
- 27 100% Continued to Named Survivor (Joint Survivor)
- 28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either

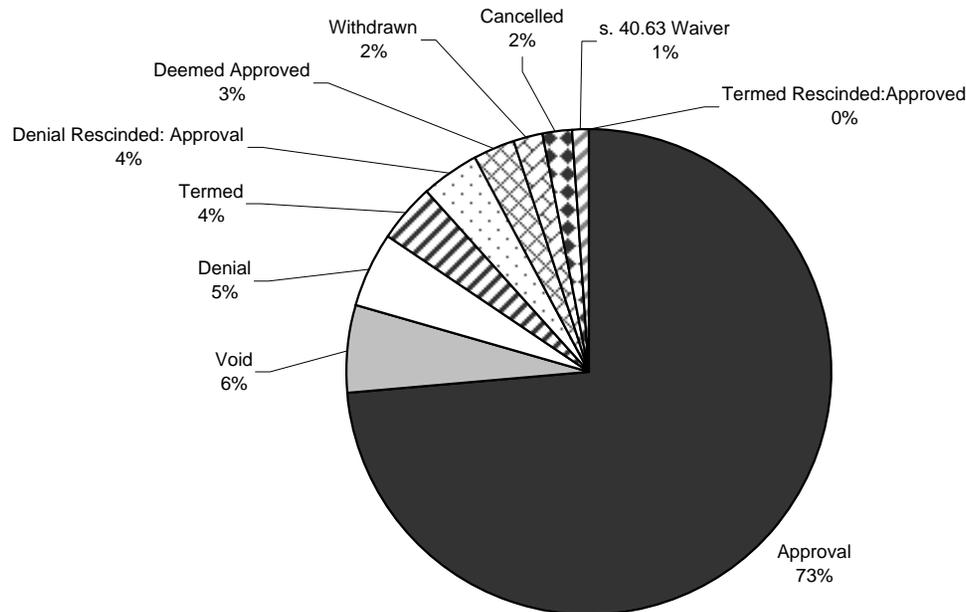
**2004 Teachers Retirement Board
Disability Annuities Started
by Gender**



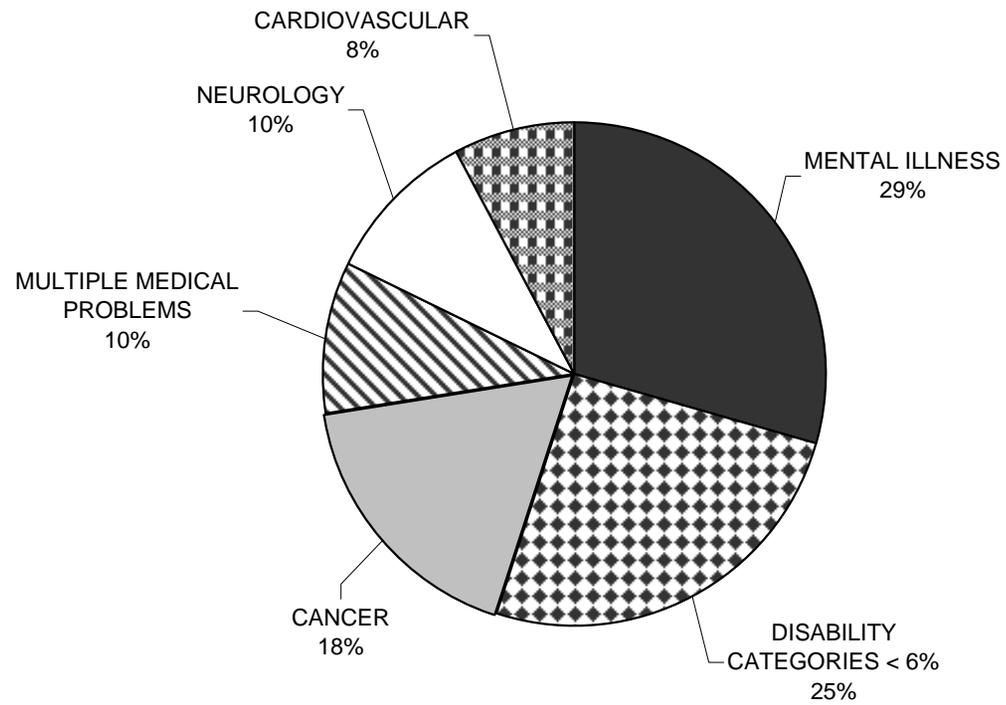
**2004 Teachers Retirement Board
Disability Applications by Age**



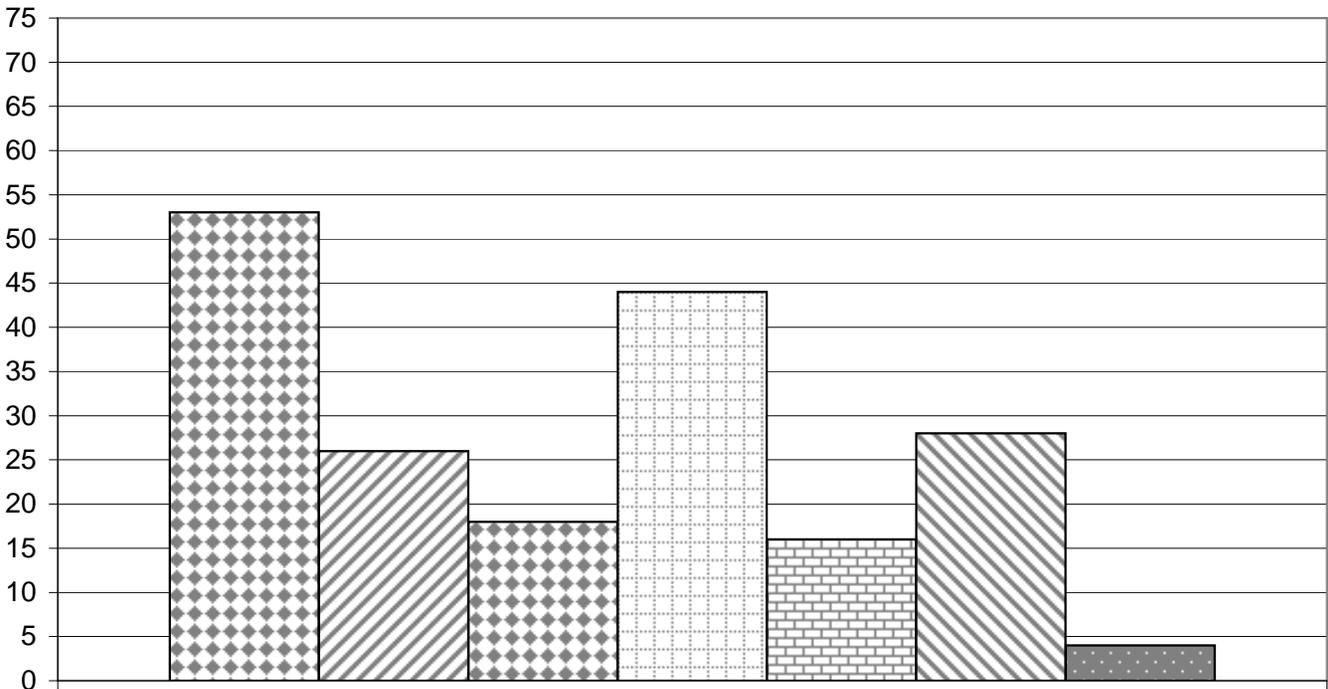
**2004 Teachers Retirement Board Disability Applications
by Determination**



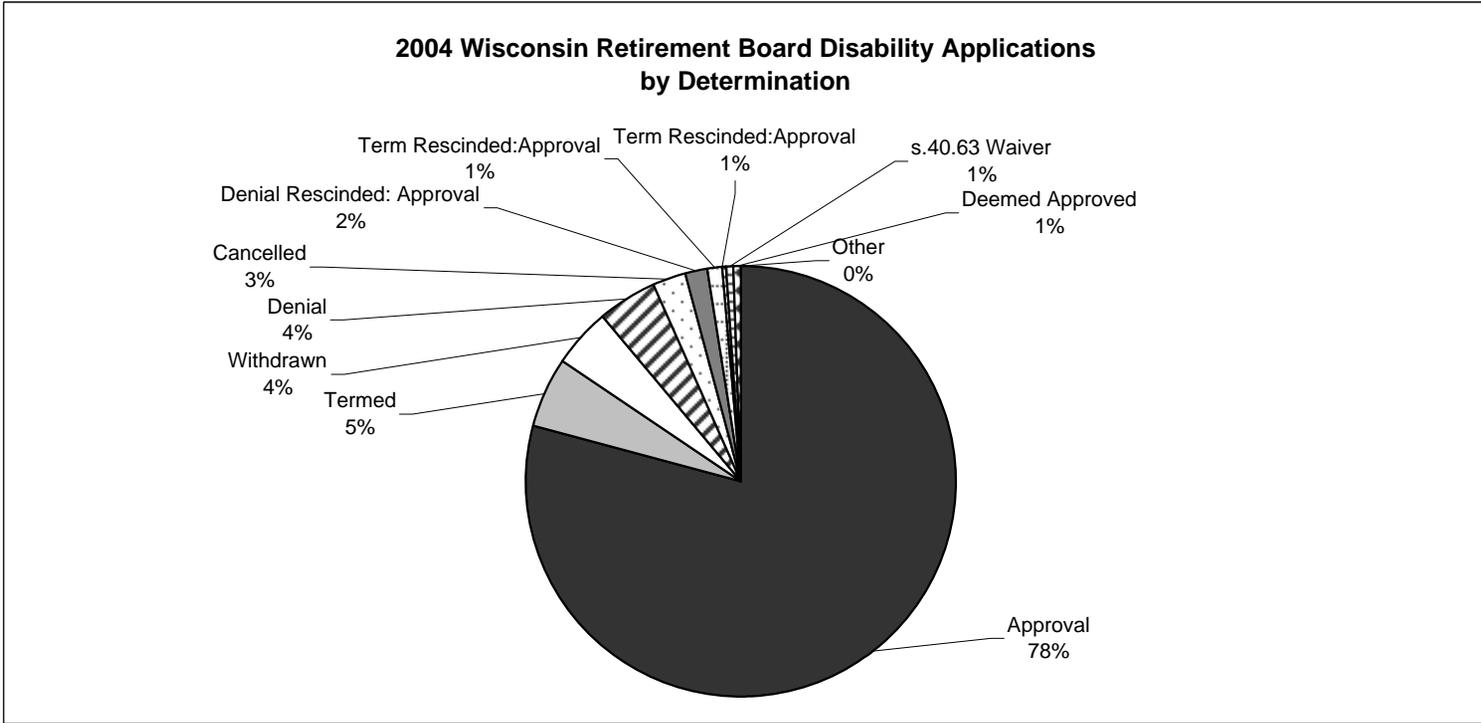
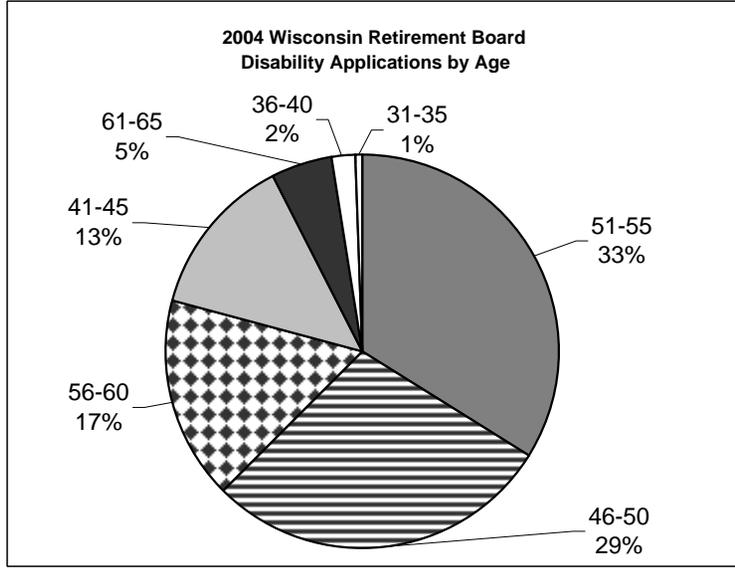
**2004 Teachers Retirement Board
Disability Types
(6% of Total and Above)**



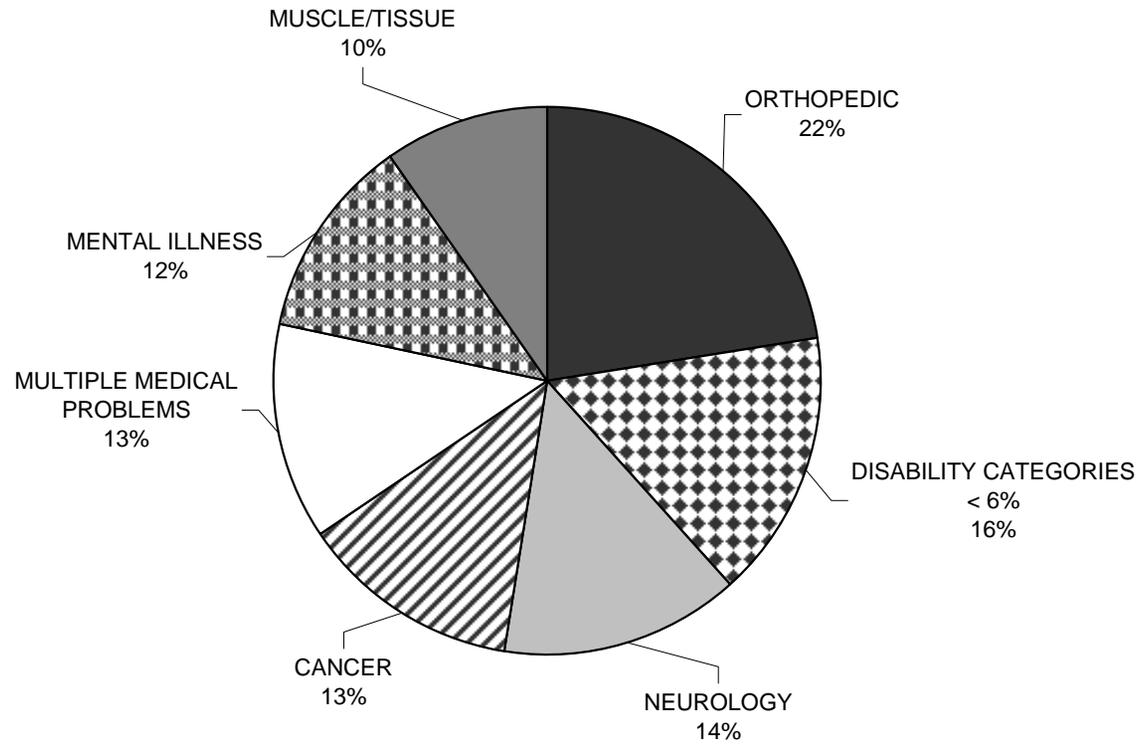
**2004 Wisconsin Retirement Board Disability Annuities Started
by Option Type**



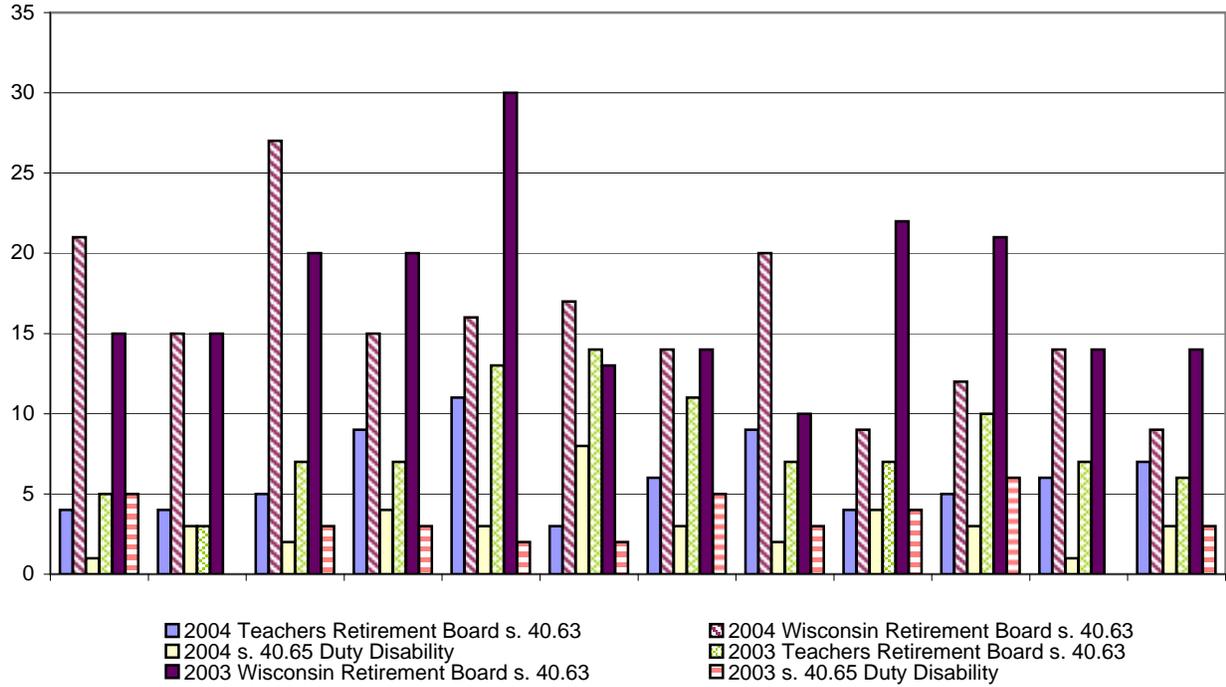
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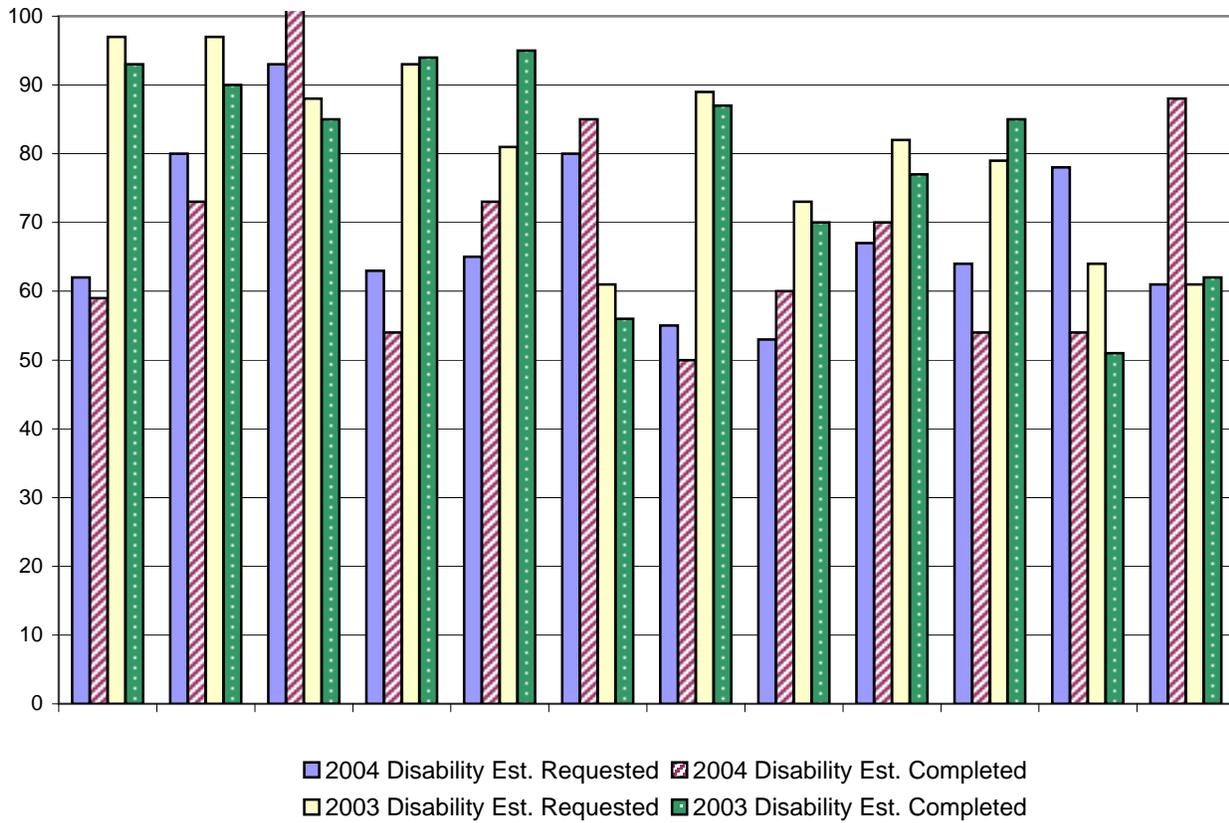
**2004 Wisconsin Retirement Board
Disability Types
(6% of Total and Above)**



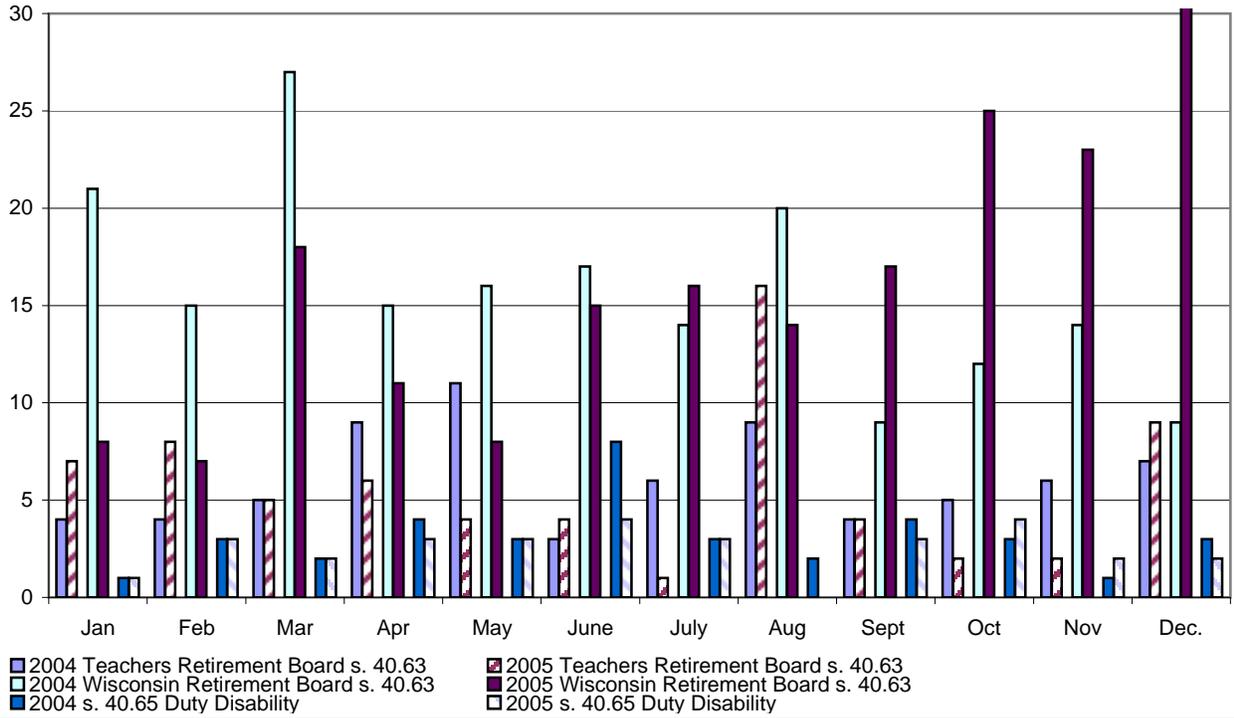
2004 v. 2003 Disability Annuities Started



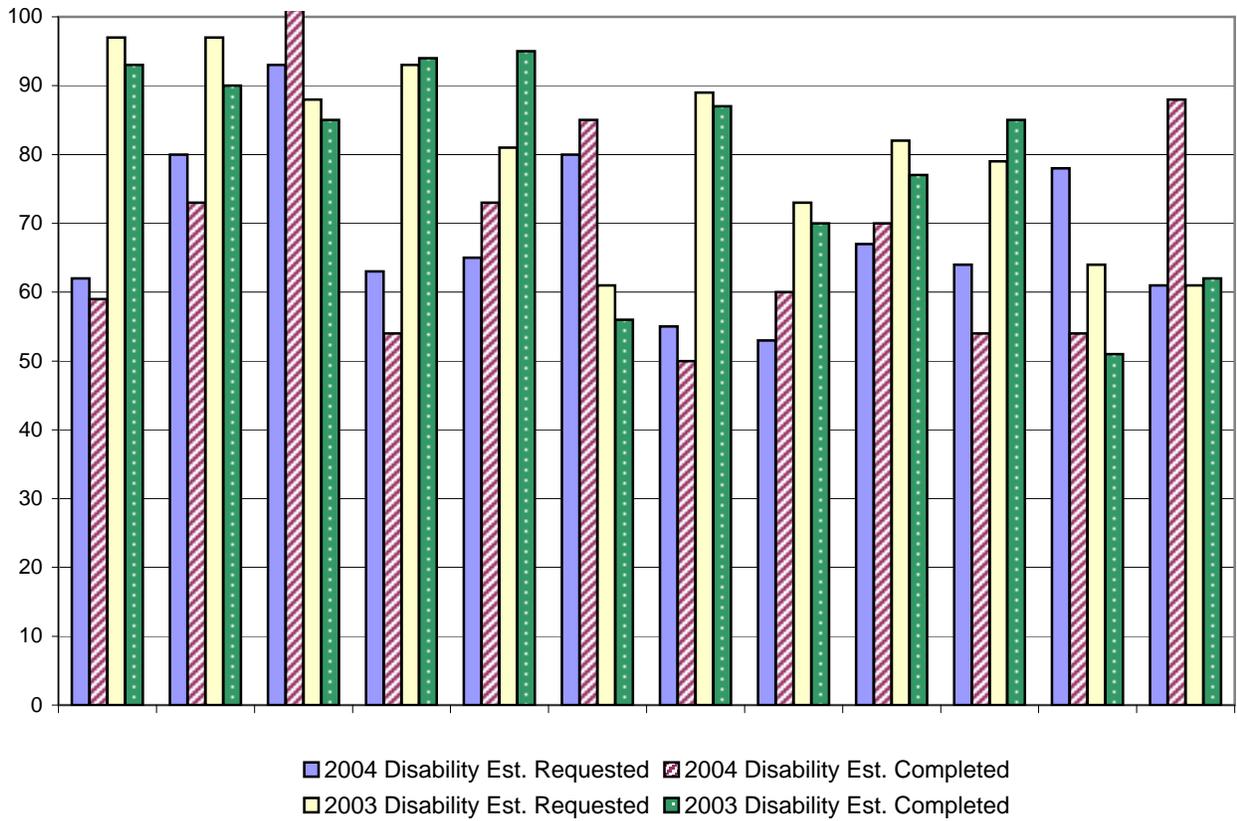
2004 v. 2003 Disability Estimates Requested and Completed



2005 v. 2004 Disability Annuities Started

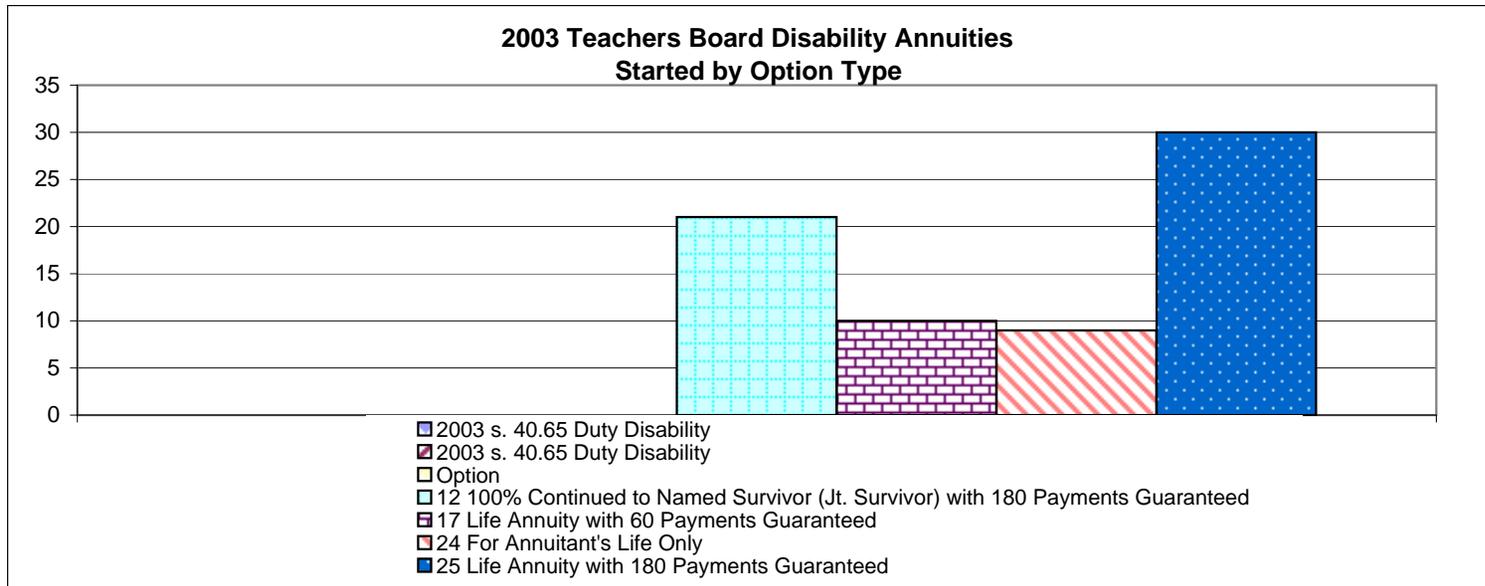


2005 v. 2004 Disability Estimates Requested and Completed

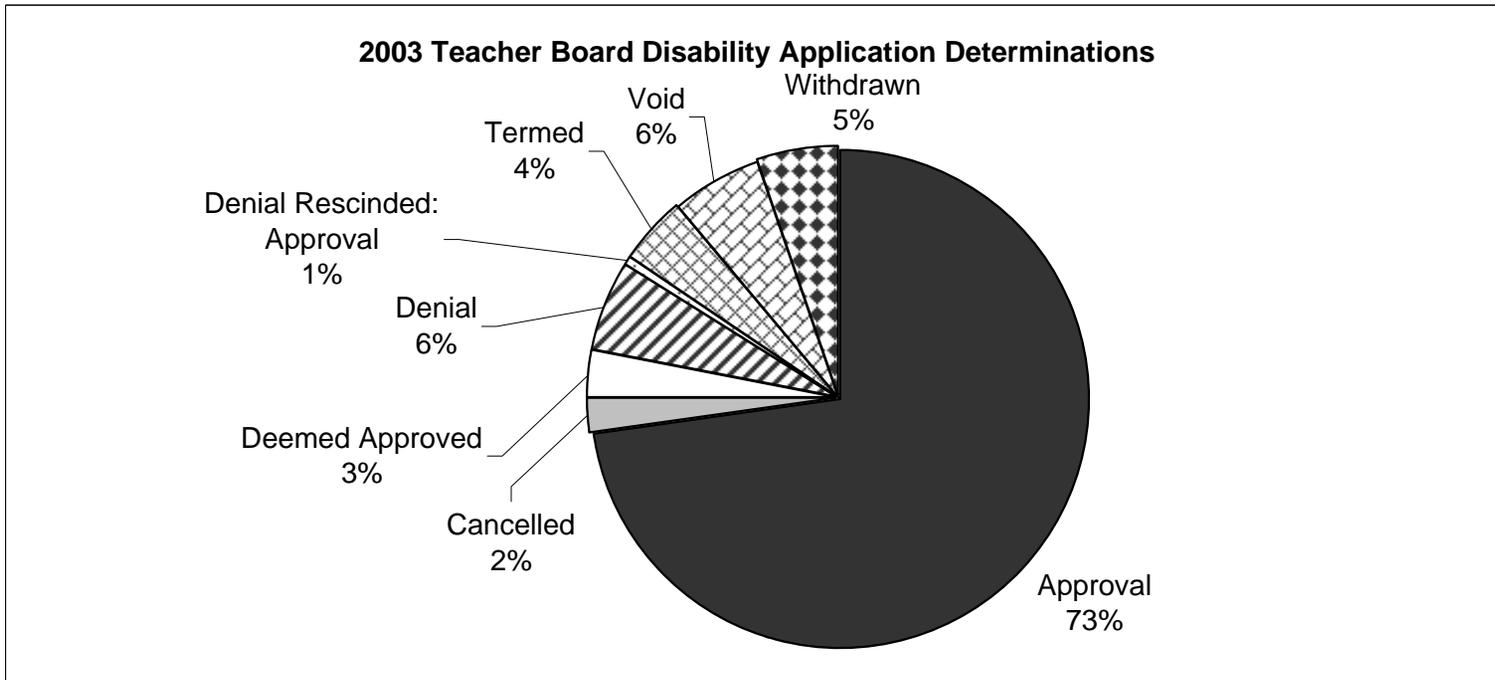
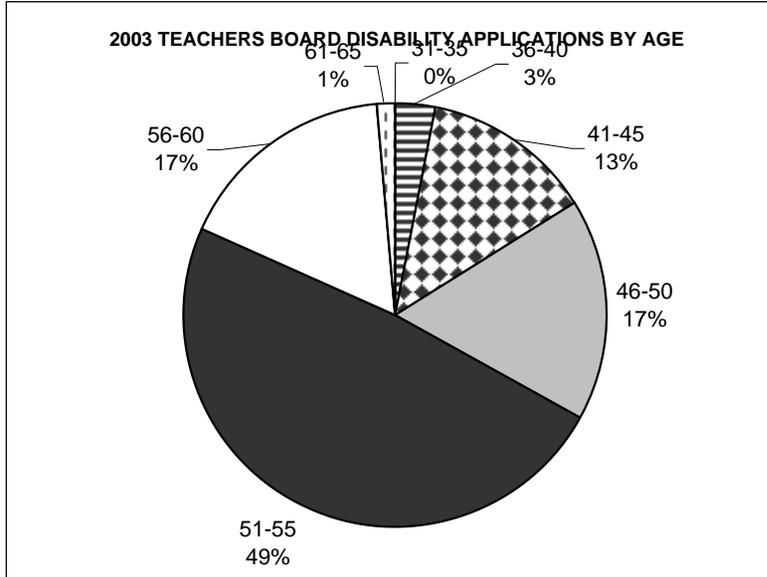
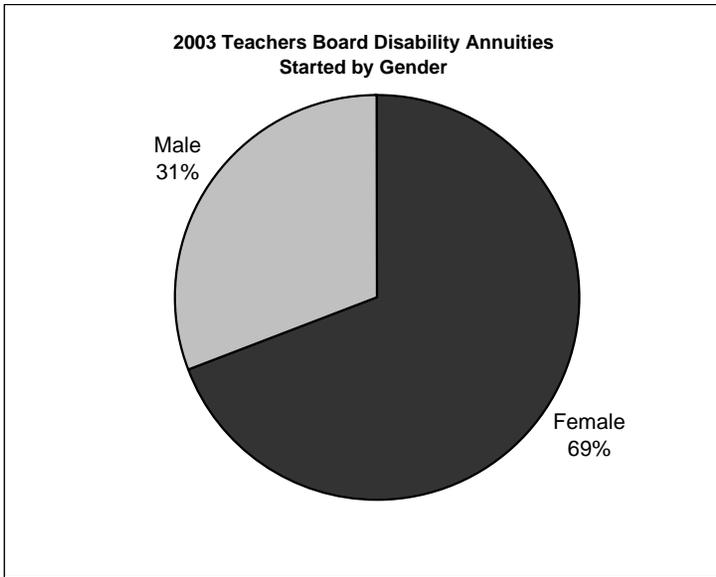


move 2003 links, Add 2005 li

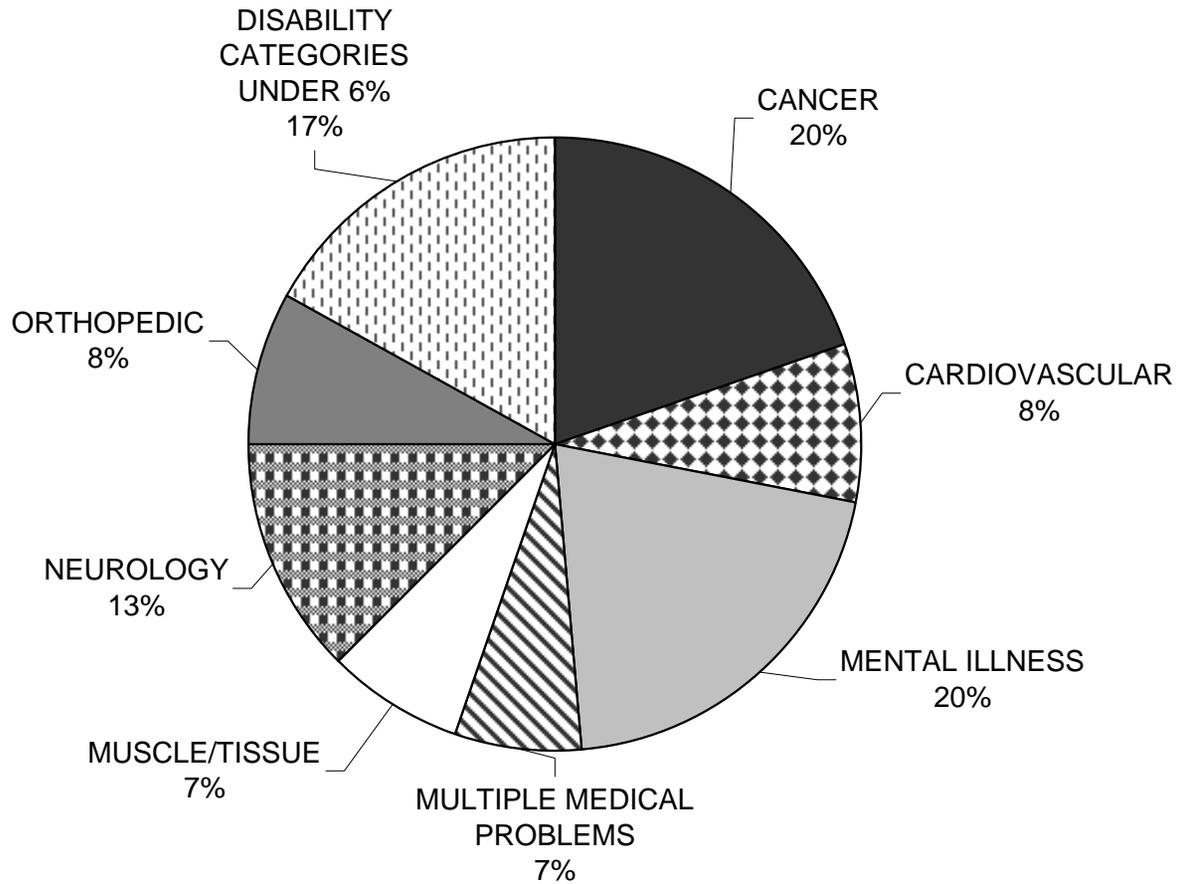
State of Wisconsin
Department of Employee Trust Funds
2003 WRS Disability Benefit Annuity Summary



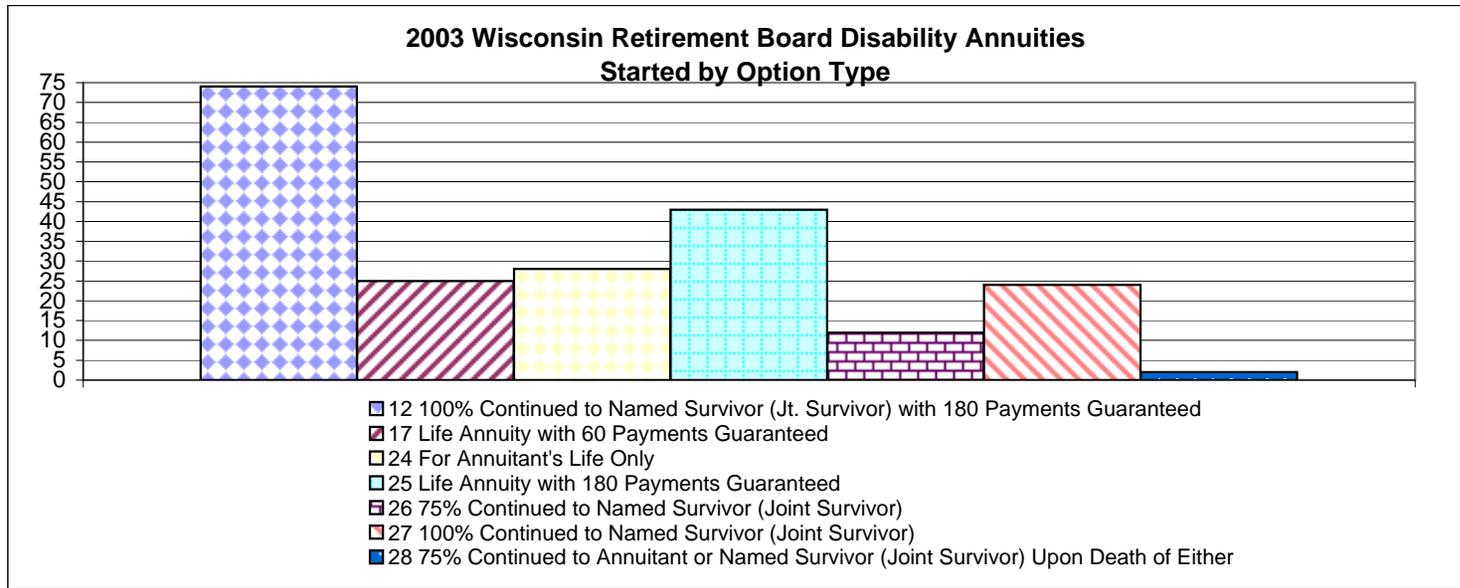
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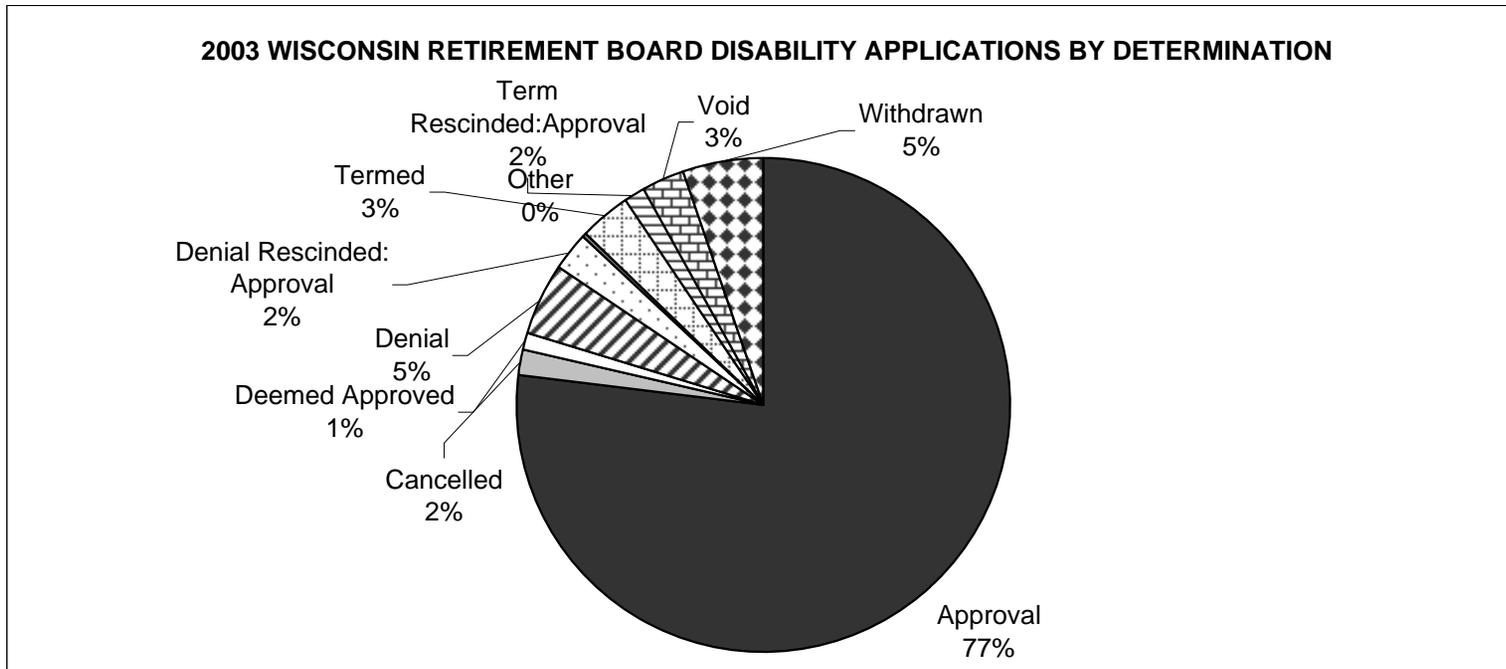
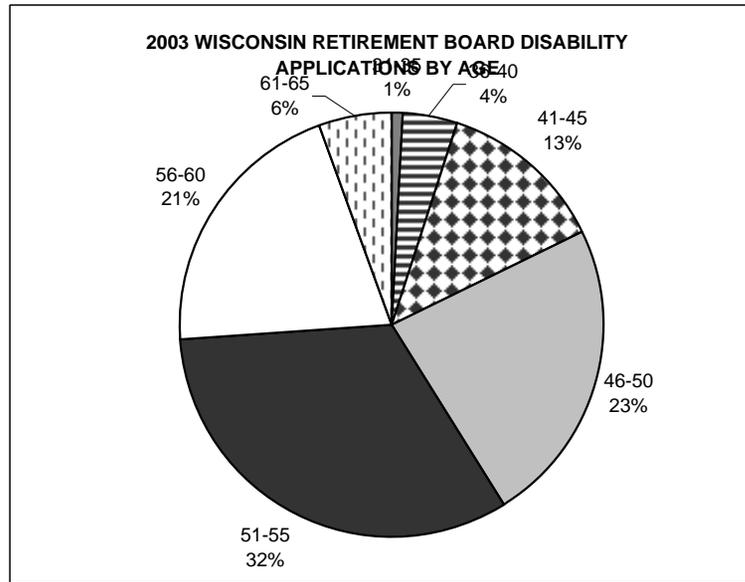
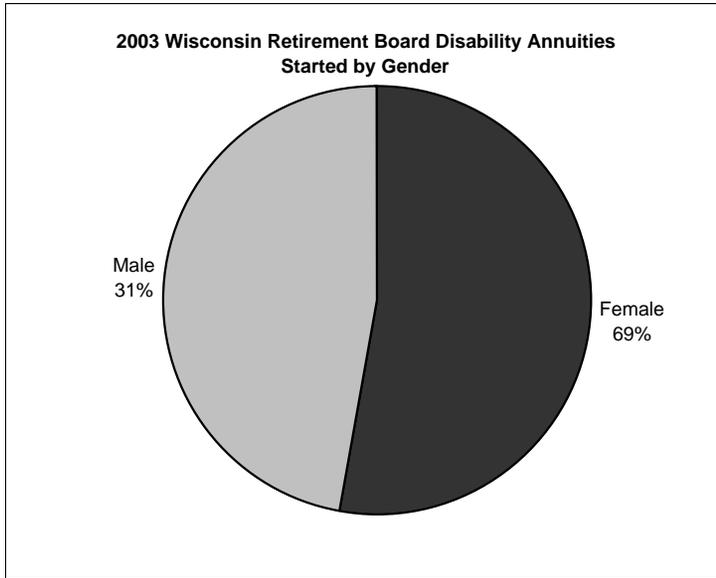
**2003 TEACHERS BOARD DISABILITY APPLICATIONS WITH DISABILITY TYPES IN THE
6% AND ABOVE POPULATION**



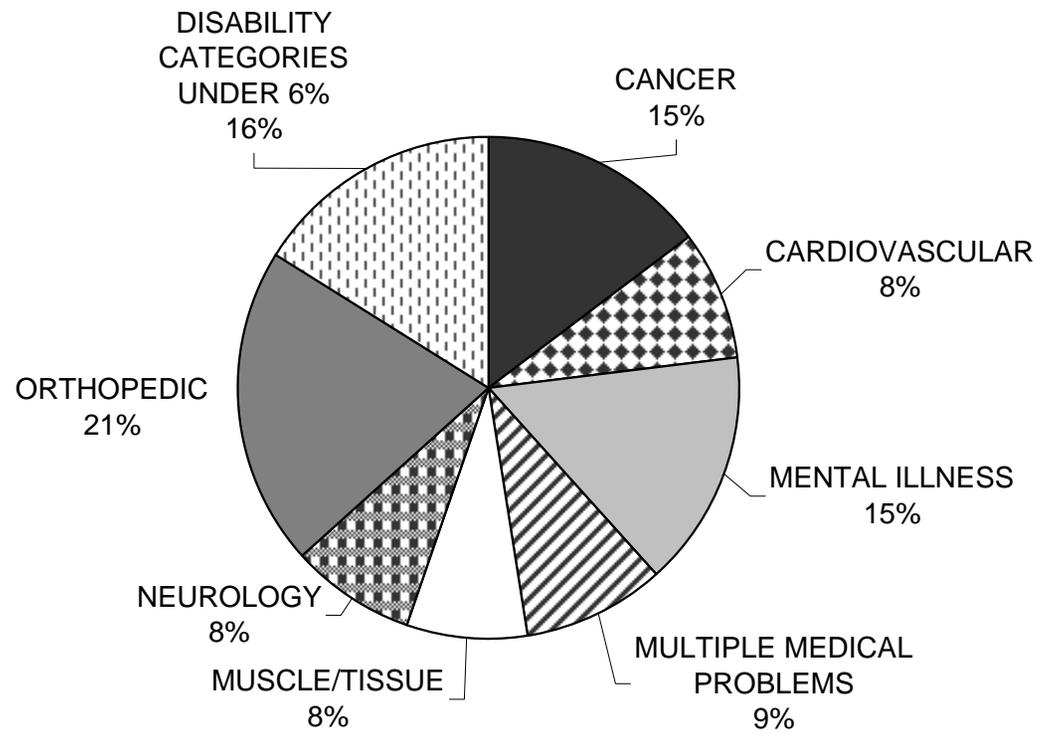
State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary



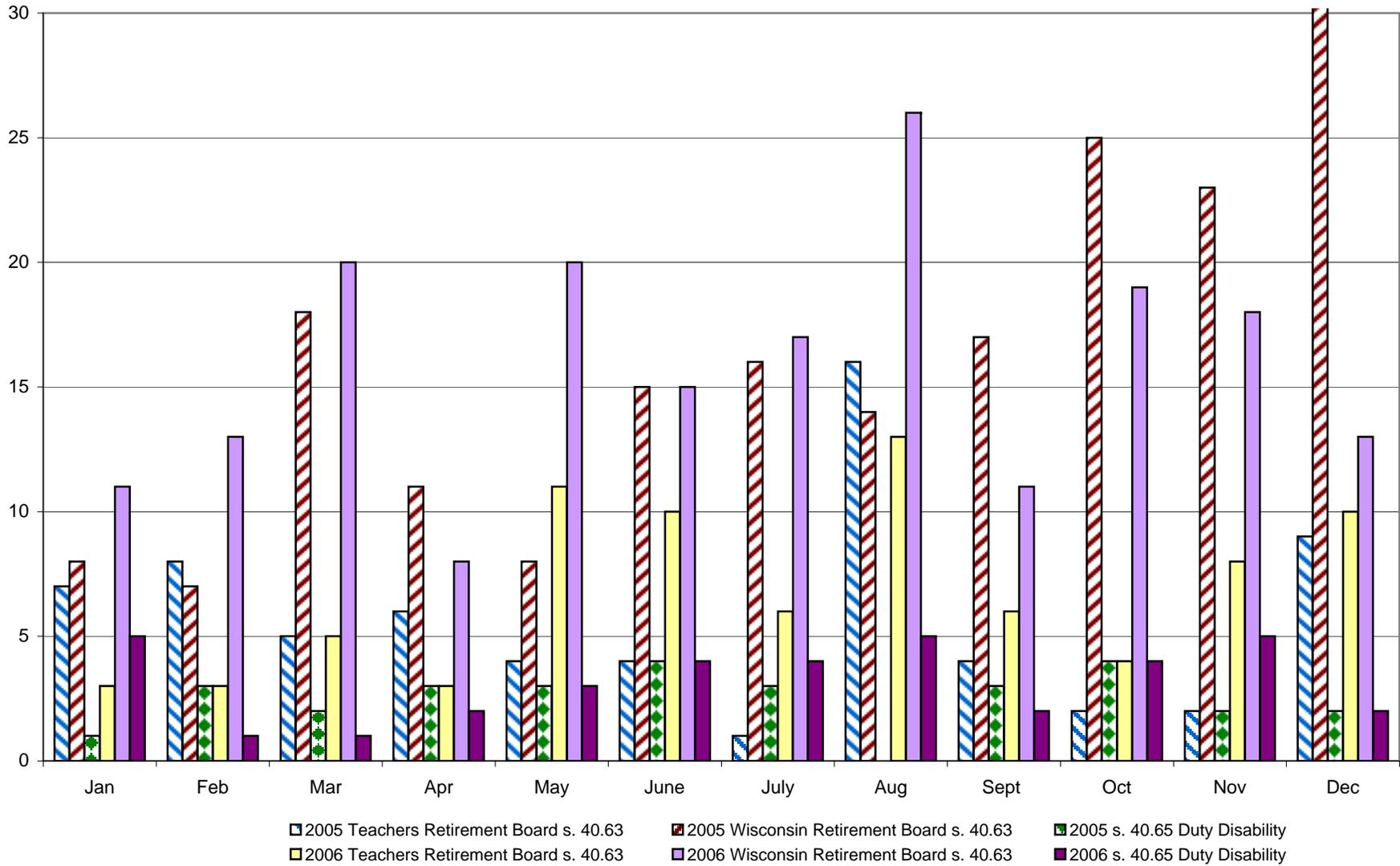
State of Wisconsin
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 2003 WRS Disability Benefit Annuity Summary



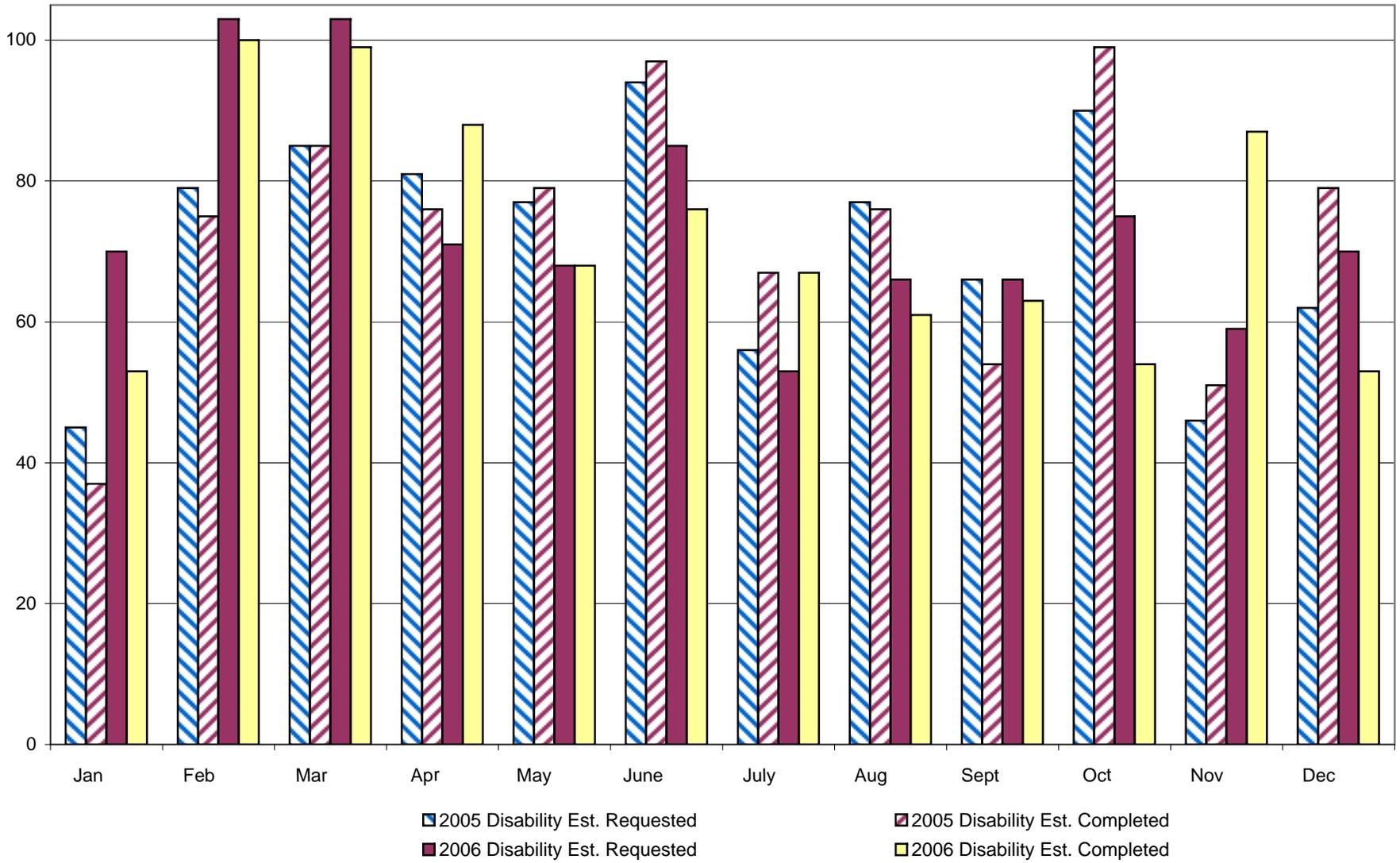
**2003 WISCONSIN RETIREMENT BOARD DISABILITY APPLICATION WITH DISABILITY TYPES
IN THE 6% AND ABOVE POPULATION**



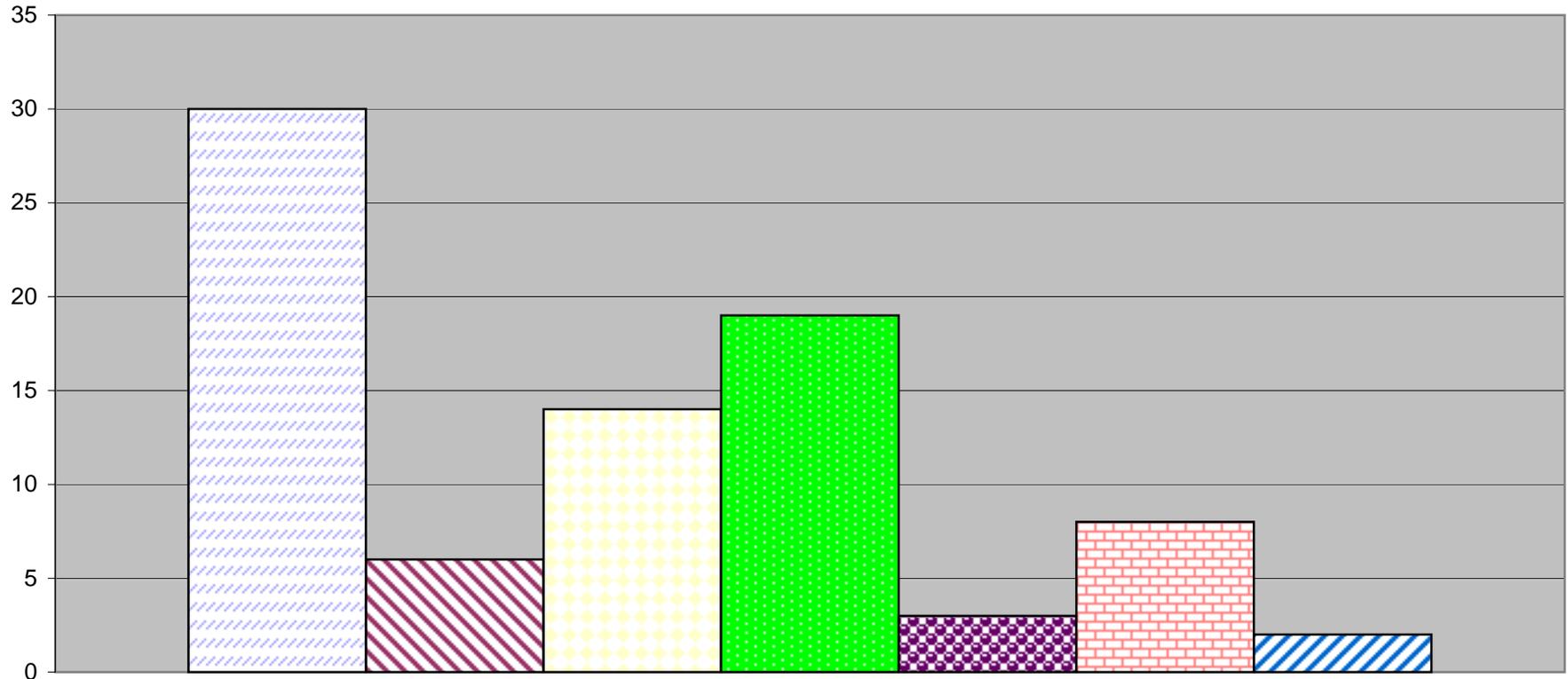
2006 v. 2005 Disability Annuities Started



2006 v. 2005 Disability Estimates Requested and Completed



2006 Teachers Retirement Board Disability Annuities Started by Option Type



- 12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed
- 17 Life Annuity with 60 Payments Guaranteed
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- 26 75% Continued to Named Survivor (Joint Survivor)
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- 28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either

2006 DISABILITY BENEFIT APPLICATIONS

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Total
2006 Disability Est. Requested	70	103	103	71	68	85	53	66	66	75	59	70	889
2006 Disability Est. Completed	53	100	99	88	68	76	67	61	63	54	87	53	869
2006 Disability Annuities Started													
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec	Total
2006 Teachers Retirement Board s. 40.63	3	3	5	3	11	10	6	13	6	4	8	10	82
2006 Wisconsin Retirement Board s. 40.63	11	13	20	8	20	15	17	26	11	19	18	13	191
2006 s. 40.65 Duty Disability	5	1	1	2	3	4	4	5	2	4	5	2	38
TOTAL	19	17	26	13	34	29	27	44	19	27	31	25	311

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED

Option	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed	3	1	0	2	3	6	3	5	2	1	1	3	30
17 Life Annuity with 60 Payments Guaranteed	0	0	0	0	0	2	0	0	1	0	3	0	6
24 For Annuitant's Life Only	0	1	1	1	2	0	1	2	0	1	2	3	14
25 Life Annuity with 180 Payments Guaranteed	0	1	1	0	4	2	1	4	2	2	0	2	19
26 75% Continued to Named Survivor (Joint Survivor)	0	0	0	0	1	0	0	1	0	0	1	0	3
27 100% Continued to Named Survivor (Joint Survivor)	0	0	3	0	1	0	1	0	1	0	0	2	8
28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either	0	0	0	0	0	0	0	1	0	0	1	0	2
TOTAL	3	3	5	3	11	10	6	13	6	4	8	10	82

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
2006 Female	2	2	3	3	4	5	3	8	2	3	5	5	45
2006 Male	1	1	2	0	7	5	3	5	4	1	3	5	37
TOTAL	3	3	5	3	11	10	6	13	6	4	8	10	82

TEACHERS BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Approval	7	5	6	5	4	7	9	14	10	5	8	5	85
Cancelled	0	1	0	0	0	0	0	0	0	0	0	1	2
Deemed Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Denial	0	0	0	0	0	0	0	0	0	0	0	0	0
Denial Rescinded: Approval	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed	1	0	0	1	0	0	0	0	0	0	0	0	2
Termed Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	1	2	1	0	0	1	0	0	1	0	0	0	6
s. 40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	9	8	7	6	4	8	9	14	11	5	8	6	95

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	1	0	0	0	0	0	0	0	0	0	0	0	1
41-45	1	0	0	1	0	0	0	2	0	0	0	0	4
46-50	2	2	2	0	1	0	0	1	3	0	1	0	12
51-55	1	3	3	3	2	4	4	7	5	2	3	2	39
56-60	3	2	0	1	1	4	5	3	2	2	3	2	28
61-65	1	1	2	1	0	0	0	1	1	1	1	2	11
TOTAL	9	8	7	6	4	8	9	14	11	5	8	6	95

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	1	0	0	0	0	0	0	1
Cancer	1	1	1	1	1	1	1	2	3	2	1	1	16
Cardiovascular	1	0	0	0	0	2	1	1	0	0	1	0	6
Chronic Fatigue	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0
Eye Disorders	0	0	0	0	0	0	0	1	0	0	0	0	1
Gastro/Intestinal	0	0	0	1	0	0	0	1	0	0	0	0	2
Mental Illness	1	2	3	2	2	0	2	2	0	1	2	1	18
Multiple Medical Problems	0	1	0	1	1	2	2	5	4	0	1	2	19
Multiple Sclerosis	1	0	0	0	0	0	1	0	0	0	0	0	2
Muscle/Tissue	3	1	0	0	0	0	0	0	0	0	0	0	4
Nephrology	0	0	1	1	0	0	0	0	0	0	0	0	2
Neurology	1	2	0	0	0	1	2	1	1	2	3	1	14
Orthopedic	1	1	1	0	0	0	0	0	0	0	0	1	4
Other	0	0	0	0	0	1	0	1	3	0	0	0	5
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	0	0	1	0	0	0	0	0	0	0	0	0	1
Unknown	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	9	8	7	6	4	8	9	14	11	5	8	6	95

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED

Option	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed	6	4	6	6	10	5	6	9	3	4	6	5	70
17 Life Annuity with 60 Payments Guaranteed	0	3	3	0	0	1	5	2	2	1	2	1	20
24 For Annuitant's Life Only	0	3	2	0	2	1	0	3	3	3	1	3	21
25 Life Annuity with 180 Payments Guaranteed	3	2	6	1	5	4	4	5	1	5	5	1	42
26 75% Continued to Named Survivor (Joint Survivor)	0	1	0	1	1	1	1	2	1	4	1	1	14
27 100% Continued to Named Survivor (Joint Survivor)	1	0	1	0	2	3	0	4	1	2	2	2	18
28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either	1	0	2	0	0	0	1	1	0	0	1	0	6
TOTAL	11	13	20	8	20	15	17	26	11	19	18	13	191

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2006 Female	6	6	13	5	6	13	10	10	9	8	8	8	102
2006 Male	5	7	7	3	14	2	7	16	2	11	10	5	89
TOTAL	11	13	20	8	20	15	17	26	11	19	18	13	191

WISCONSIN RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION

Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Approval	9	18	7	17	6	19	12	20	10	10	11	7	146
Cancelled	0	1	0	0	0	1	0	0	0	2	1	0	5
Deemed Approved	0	0	0	0	0	0	1	0	0	0	1	0	2
Denial	0	1	0	0	0	2	0	5	1	2	0	1	12
Denial Rescinded: Approved	1	0	0	0	0	0	0	0	0	0	0	0	1
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed	0	0	0	0	0	0	0	0	0	0	0	0	0
Term Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	3	2	0	1	0	0	0	2	1	1	2	0	12
s.40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	13	22	7	18	6	22	13	27	12	15	15	8	178

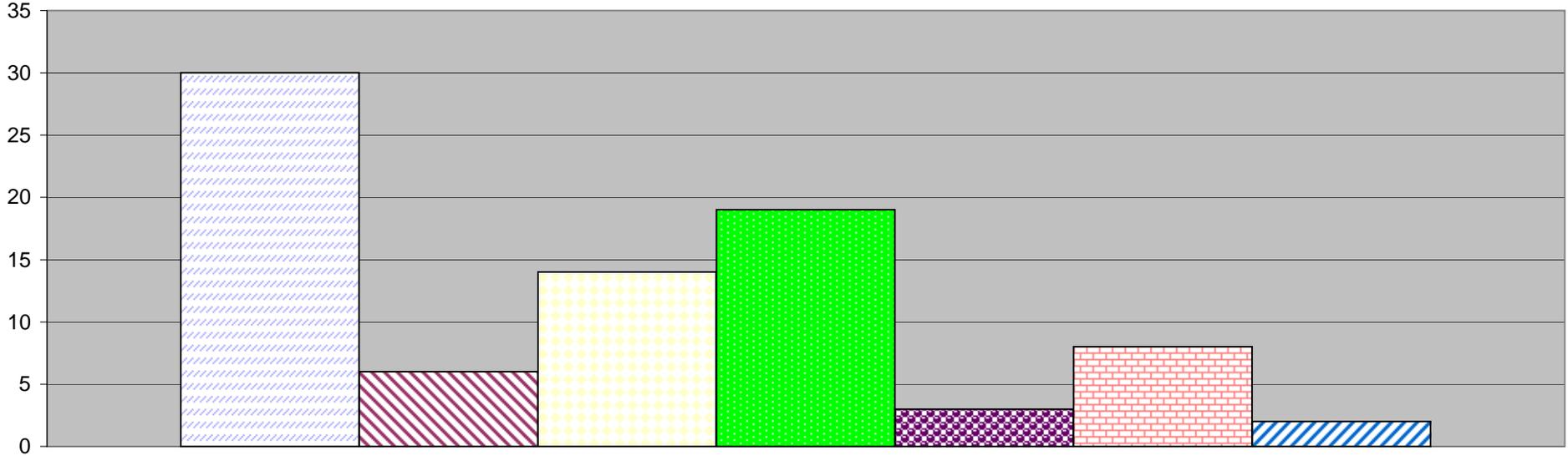
WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE

s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
20-25	0	0	0	0	0	0	0	0	1	0	0	7	8
31-35	0	0	0	0	0	1	0	1	0	0	0	0	2
36-40	0	0	0	0	1	0	0	0	0	0	0	0	1
41-45	0	3	0	0	0	3	1	1	2	1	0	1	12
46-50	4	7	1	5	1	6	2	7	3	2	2	0	40
51-55	3	4	3	5	1	8	3	11	5	9	8	0	60
56-60	4	7	2	7	1	2	4	7	1	2	4	0	41
61-65	2	1	1	1	2	2	3	0	0	1	1	0	14
TOTAL	13	22	7	18	6	22	13	27	12	15	15	8	178

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE

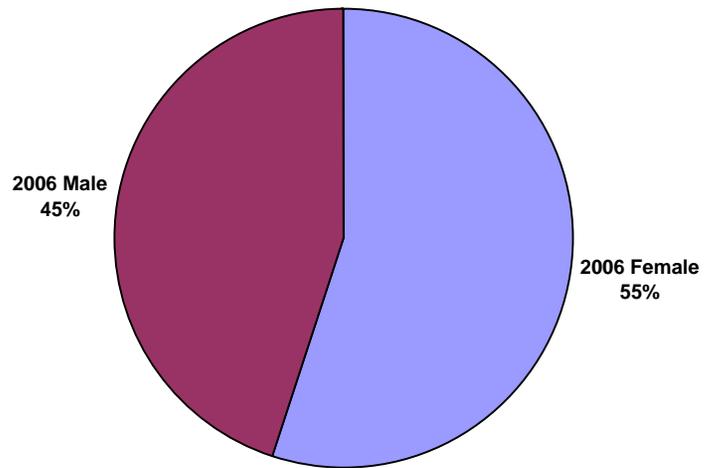
Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	1	0	0	0	0	0	0	1
Cancer	2	3	0	2	0	5	5	3	2	1	1	0	24
Cardiovascular	1	0	0	0	2	0	0	3	0	0	0	0	6
Chemical Dependency	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	1	0	1	0	1	0	0	0	0	0	0	3
Eye Disorders	0	0	0	0	0	0	0	0	1	0	1	0	2
Gastro/Intestinal	0	0	1	1	0	0	0	0	0	0	0	0	2
Hearing Disorders	0	0	0	0	0	1	0	0	0	0	0	0	1
Mental Illness	1	1	1	3	0	2	1	3	1	3	0	0	16
Multiple Medical Problems	2	4	2	2	2	3	2	5	3	4	4	2	35
Multiple Sclerosis	0	1	0	2	0	1	0	1	0	0	0	0	5
Muscle/Tissue	0	1	0	2	1	1	1	0	0	3	1	0	10
Nephrology	1	1	0	0	0	0	0	0	0	0	1	0	3
Neurology	0	0	1	1	0	1	0	1	1	2	2	4	13
Orthopedic	5	10	2	2	1	3	0	2	1	1	3	1	31
Other	1	0	0	2	0	1	2	7	2	0	2	1	18
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	0	0	0	0	0	0	1	1	1	1	0	0	4
Unknown	0	0	0	0	0	2	1	1	0	0	0	0	4
TOTAL	13	22	7	18	6	22	13	27	12	15	15	8	178

2006 Teachers Retirement Board Disability Annuities Started by Option Type

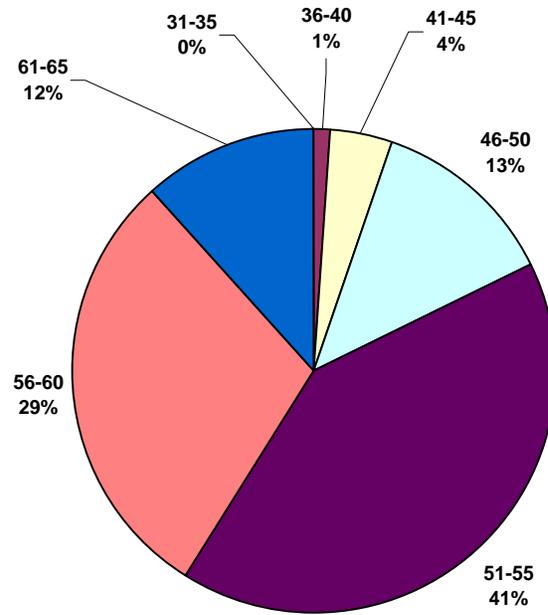


-  **12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed**
-  **17 Life Annuity with 60 Payments Guaranteed**
-  **24 For Annuitant's Life Only**
-  **25 Life Annuity with 180 Payments Guaranteed**
-  **26 75% Continued to Named Survivor (Joint Survivor)**
-  **27 100% Continued to Named Survivor (Joint Survivor)**
-  **28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either**

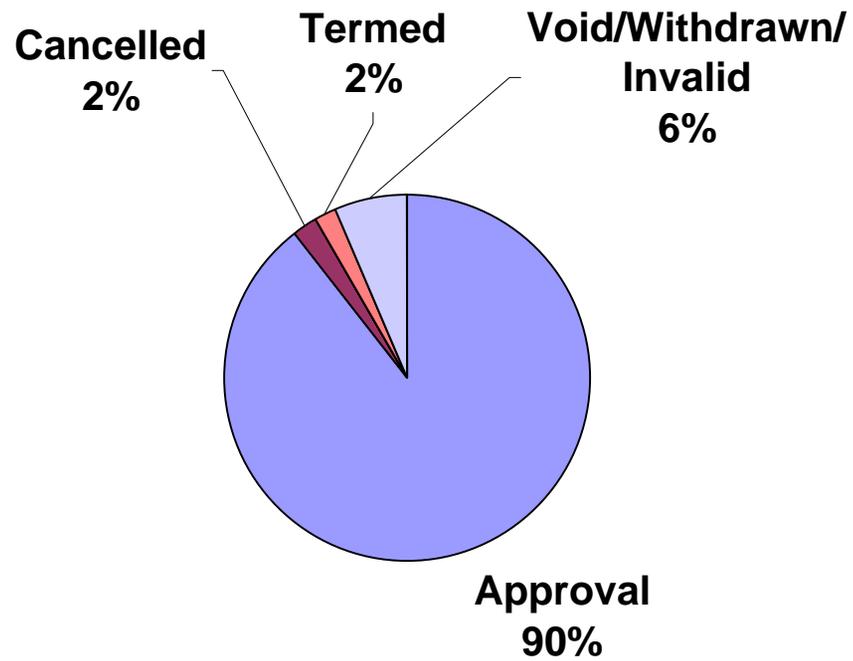
2006 Teachers Retirement Board Disability Annuity Started by Gender



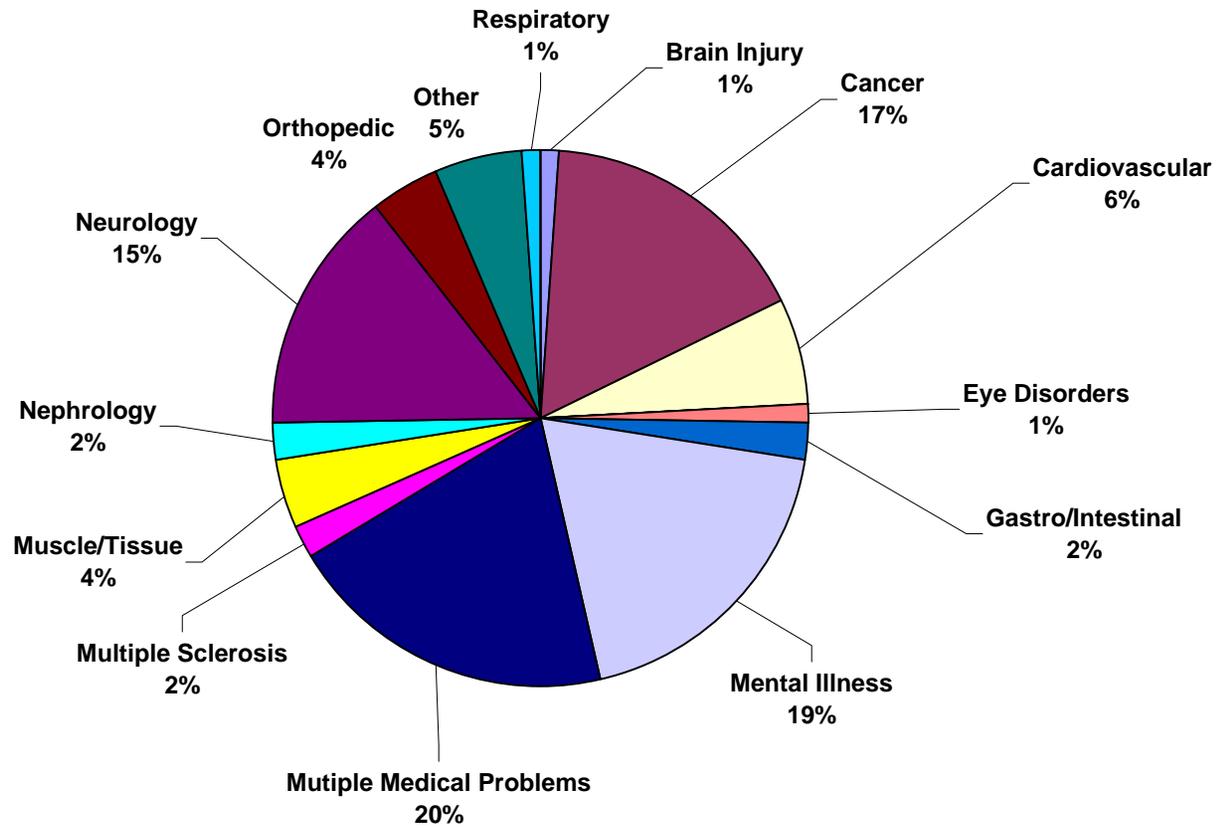
2006 Teachers Retirement Board Disability Applications by Age



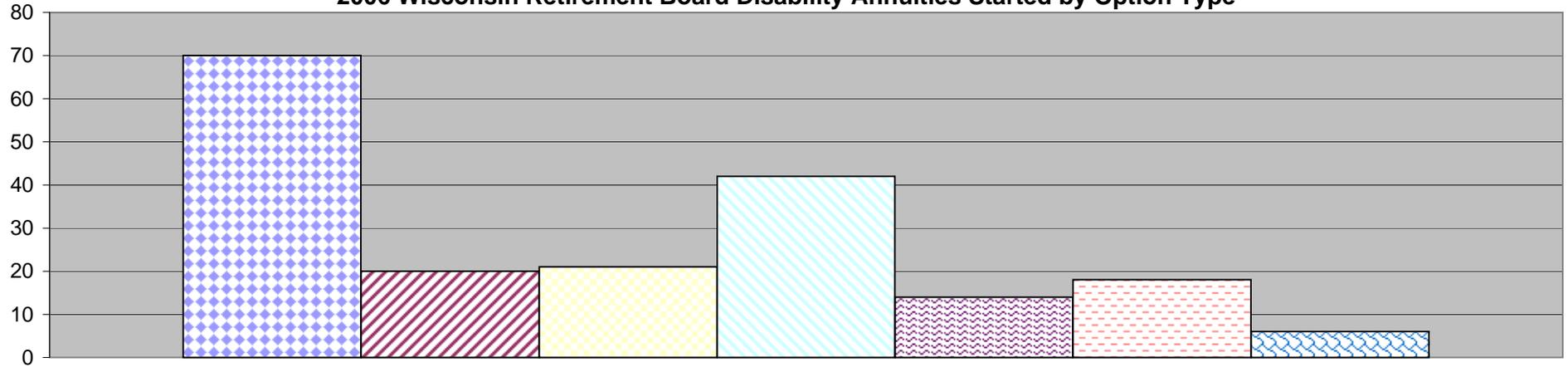
2006 Teachers Retirement Board Disability by Determination



2006 Teachers Retirement Board Disability Types

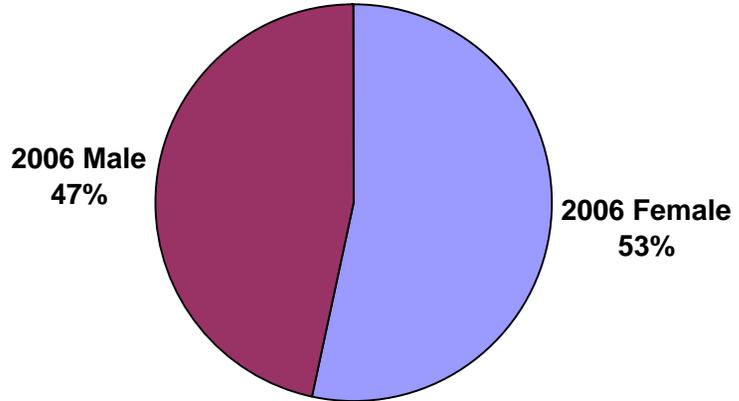


2006 Wisconsin Retirement Board Disability Annuities Started by Option Type

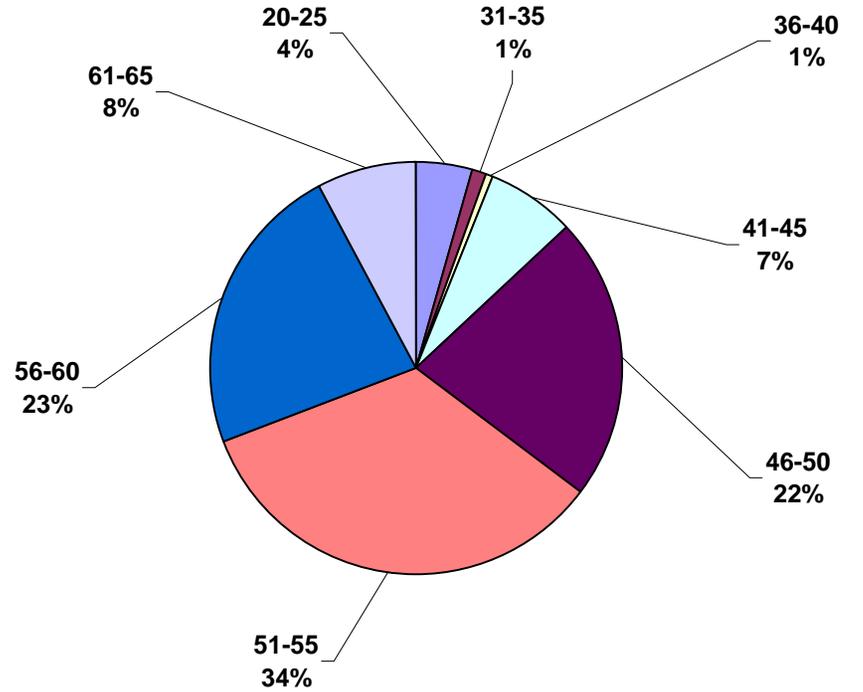


- 12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed
- 17 Life Annuity with 60 Payments Guaranteed
- 24 For Annuitant's Life Only
- 25 Life Annuity with 180 Payments Guaranteed
- 26 75% Continued to Named Survivor (Joint Survivor)
- 27 100% Continued to Named Survivor (Joint Survivor)
- 28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either

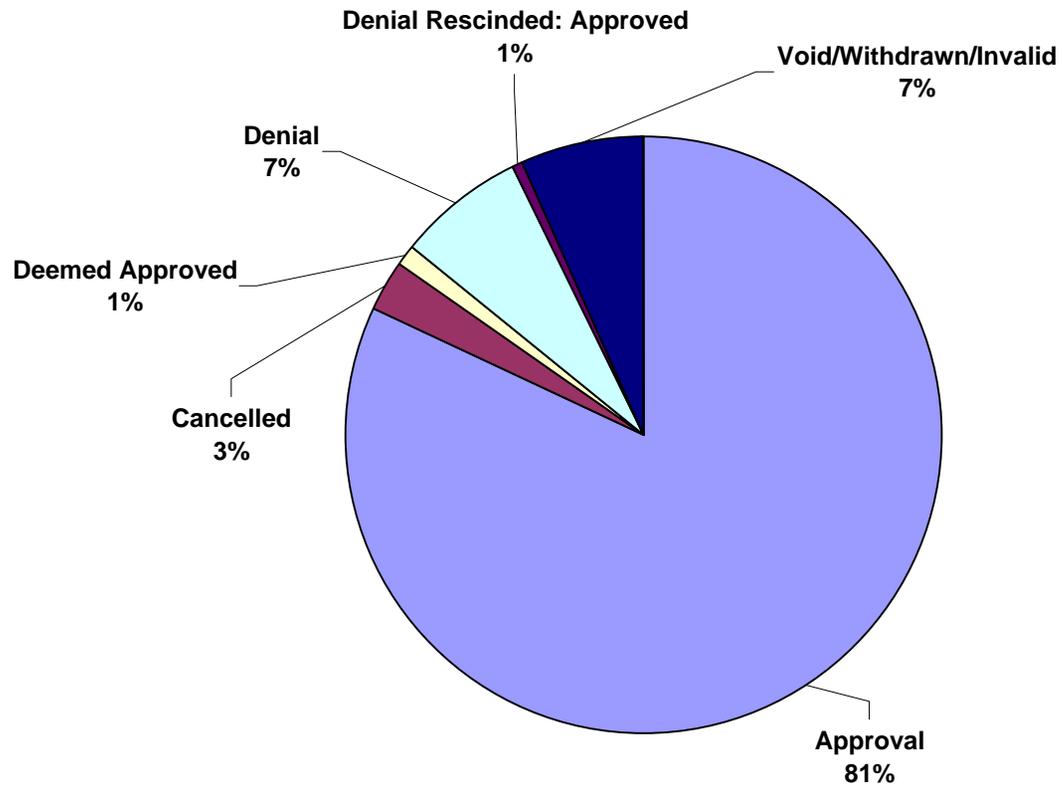
2006 Wisconsin Retirement Board Disability Annuities Started by Gender



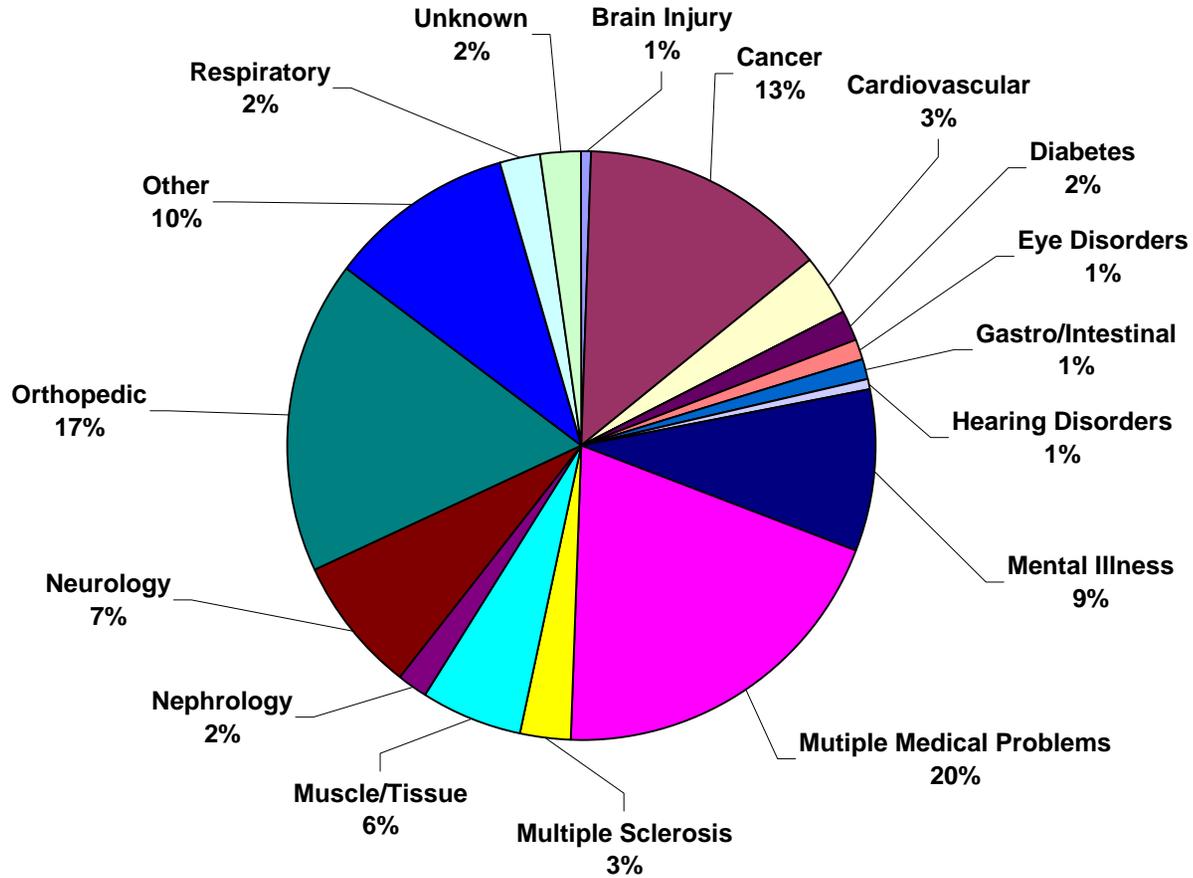
2006 Wisconsin Retirement Board Disability Applications by Age



2006 Wisconsin Retirement Board Disability Applications by Determination

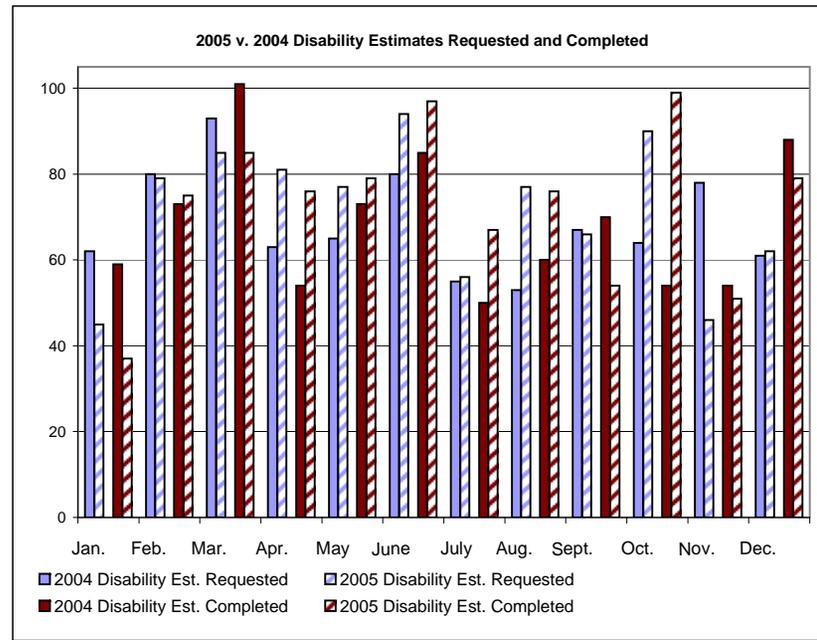
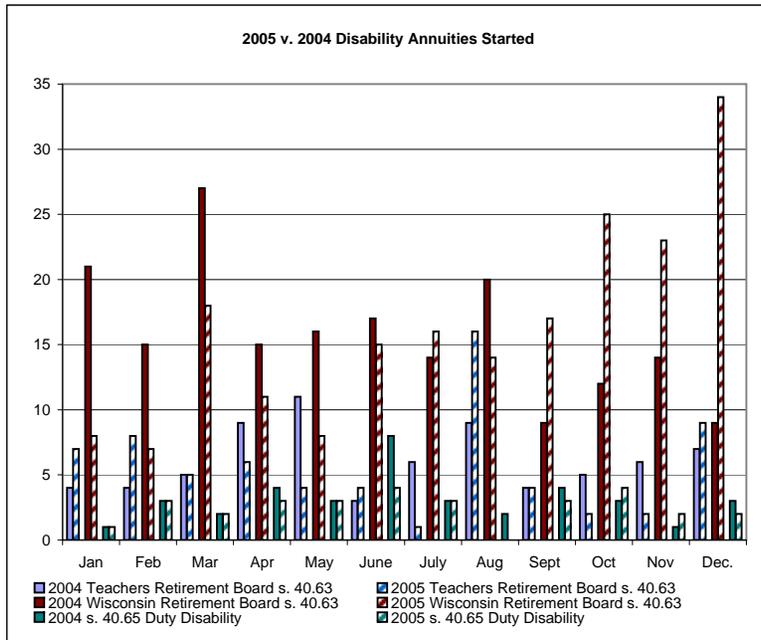


2006 Wisconsin Retirement Board Disability Types



2005 WRS DISABILITY ANNUITY DATA

2005 DISABILITY BENEFIT APPLICATIONS													
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total
2005 Disability Est. Requested	45	79	85	81	77	94	56	77	66	90	46	62	858
2005 Disability Est. Completed	37	75	85	76	79	97	67	76	54	99	51	79	875
2005 Disability Annuities Started													
2005 Teachers Retirement Board s. 40.63	7	8	5	6	4	4	1	16	4	2	2	9	68
2005 Wisconsin Retirement Board s. 40.63	8	7	18	11	8	15	16	14	17	25	23	34	196
2005 s. 40.65 Duty Disability	1	3	2	3	3	4	3	0	3	4	2	2	30
Total Annuities Started	16	18	25	25	20	23	20	30	24	31	27	45	294



TEACHERS BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED													
Option	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Total
12 100% Continued to Named	2	2	2	3	0	3	0	3	1	1	1	15	33
17 Life Annuity with 60 Payments	0	0	0	0	1	0	0	1	1	0	0	5	8
24 For Annuitant's Life Only	3	1	0	0	0	0	0	3	0	0	0	4	11
25 Life Annuity with 180 Payments	1	3	2	2	2	1	0	3	1	1	0	5	21
26 75% Continued to Named Survivor	0	0	0	0	0	0	1	3	1	0	1	3	9
27 100% Continued to Named	1	1	1	1	1	0	0	3	0	0	0	2	10
28 75% Continued to Annuitant or	0	1	0	0	0	0	0	0	0	0	0	0	1
TOTAL	7	8	5	6	4	4	1	16	4	2	2	34	93

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2005 Female	6	4	4	4	2	2	1	11	4	2	2	8	50
2005 Male	1	4	1	2	2	2	0	5	0	0	0	1	18
TOTAL	7	8	5	6	4	4	1	16	4	2	2	9	68

TEACHERS BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Approval	3	4	6	4	5	5	6	3	6	4	4	18	68
Cancelled	0	0	0	0	1	0	0	0	0	0	0	0	1
Deemed Approved	0	0	0	0	0	0	0	0	0	1	0	0	1
Denial	0	1	0	0	0	1	0	0	0	0	0	0	2
Denial Rescinded: Approval	0	0	0	0	0	0	0	1	0	0	0	0	1
Termed	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	1	2	2	0	0	0	0	0	0	0	0	0	5
s. 40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
31-35	0	0	0	0	1	0	0	0	0	0	0	0	1
36-40	0	1	1	0	0	0	0	0	0	0	0	0	2
41-45	0	0	1	0	0	1	1	0	0	0	0	1	4
46-50	1	3	0	1	0	0	0	1	0	1	0	7	14
51-55	3	3	1	2	2	1	3	2	2	2	2	3	26
56-60	0	0	5	1	3	4	2	0	3	1	1	4	24
61-65	0	0	0	0	0	0	0	1	1	1	1	3	7
TOTAL	4	7	8	4	6	6	6	4	6	5	4	18	78

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	0	1	0	0	0	0	0	1
Cancer	0	2	1	0	1	2	1	2	1	2	1	4	17
Cardiovascular	0	0	0	0	1	0	0	1	0	0	0	2	4
Chronic Fatigue	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0
Eye Disorders	0	0	0	0	0	0	0	0	0	0	0	0	0
Gastro/Intestinal	0	0	1	0	0	0	0	0	1	0	0	0	2
Mental Illness	0	0	2	2	2	1	0	0	0	0	0	2	9
Mutiple Medical Problems	1	0	1	0	0	2	2	0	1	0	1	2	10
Multiple Sclerosis	0	0	0	0	0	0	0	0	0	0	0	0	0
Muscle/Tissue	0	1	1	0	0	0	1	0	0	1	0	3	7
Nephrology	0	0	0	1	1	0	0	0	0	0	0	0	2
Neurology	1	1	1	1	1	1	1	1	1	1	2	0	12
Orthopedic	2	2	0	0	0	0	0	0	1	1	0	5	11
Other	0	0	0	0	0	0	0	0	1	0	0	0	1
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	0	0	0	0	0	0	0	0	0	0	0	0	0
Unknown	0	1	1	0	0	0	0	0	0	0	0	0	2
TOTAL	4	7	8	4	6	6	6	4	6	5	4	18	78

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED													
Option	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
12 100% Continued to Named	3	2	6	6	4	3	5	8	3	11	10	15	76
17 Life Annuity with 60 Payments	1	1	3	0	1	1	0	0	1	2	3	5	18
24 For Annuitant's Life Only	2	2	2	2	1	7	3	1	3	1	2	4	30
25 Life Annuity with 180 Payments	2	1	3	3	1	4	2	3	7	4	5	5	40
26 75% Continued to Named Survivor	0	0	1	0	1	0	1	0	2	2	1	3	11
27 100% Continued to Named	0	1	2	0	0	0	4	1	1	5	2	2	18
28 75% Continued to Annuitant or	0	0	1	0	0	0	1	1	0	0	0	0	3
TOTAL	8	7	18	11	8	15	16	14	17	25	23	34	196

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER													
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2005 Female	3	4	8	4	3	9	12	6	8	11	15	21	104
2005 Male	5	3	10	7	5	6	4	8	9	14	8	13	92
TOTAL	8	7	18	11	8	15	16	14	17	25	23	34	196

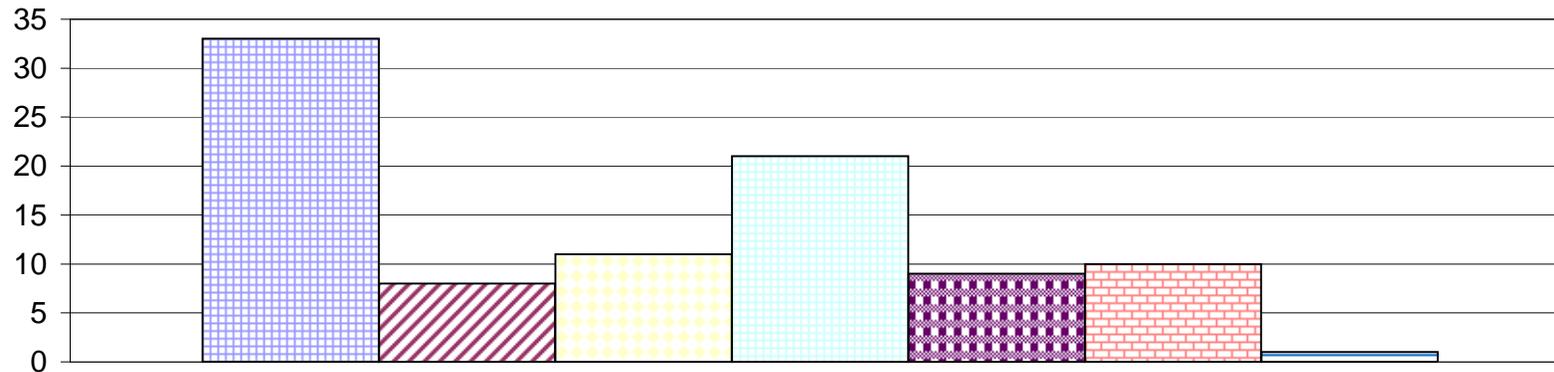
WISCONSIN RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Approval	13	19	13	10	14	15	14	16	31	15	7	18	185
Cancelled	0	0	0	1	0	2	0	0	0	1	1	0	5
Deemed Approved	0	1	0	0	0	0	0	0	0	0	0	0	1
Denial	1	2	0	0	1	0	1	0	2	0	2	0	9
Denial Rescinded: Approved	0	0	0	0	0	0	0	0	0	1	1	0	2
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed	1	0	0	0	0	0	0	0	0	0	0	0	1
Term Rescinded: Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void/Withdrawn/Invalid	0	2	1	0	2	2	1	2	2	1	0	0	13
s.40.63 Waiver	0	0	0	0	0	0	0	0	0	0	0	0	0

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	0	1	0	1	0	1	0	0	1	0	0	0	4
41-45	0	0	2	0	0	2	2	1	0	1	2	1	11
46-50	6	6	5	2	3	4	6	5	11	3	2	7	60
51-55	3	11	3	5	8	9	6	3	13	7	6	3	77
56-60	3	3	4	2	5	2	2	7	5	5	1	4	43
61-65	3	3	0	1	1	1	0	2	5	2	0	3	21
TOTAL	15	24	14	11	17	19	16	18	35	18	11	18	216

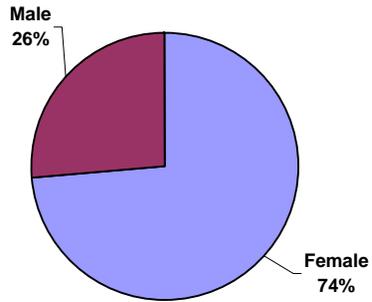
WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	0	1	0	0	0	0	0	1
Cancer	0	4	2	4	0	1	2	4	4	2	0	4	27
Cardiovascular	1	2	1	0	1	2	0	2	2	0	3	2	16
Chemical Dependency	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0
Eye Disorders	0	0	0	0	0	0	0	1	0	0	0	0	1
Gastro/Intestinal	0	0	0	1	0	1	0	0	0	0	0	0	2
Hearing Disorders	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Illness	0	4	1	3	2	4	3	3	4	1	4	2	31
Multiple Medical Problems	2	1	5	1	4	5	2	0	5	2	1	2	30
Multiple Sclerosis	0	0	2	0	0	0	0	0	2	0	0	0	4
Muscle/Tissue	0	0	1	1	4	1	3	0	2	2	1	3	18
Nephrology	1	0	1	0	0	0	0	0	1	0	0	0	3
Neurology	4	6	1	0	3	2	0	1	3	4	0	0	24
Orthopedic	6	7	0	1	1	1	5	7	8	7	2	5	50
Other	0	0	0	0	2	0	0	0	1	0	0	0	3
RSD - Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	1	0	0	0	0	2	0	0	3	0	0	0	6
Unknown	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	15	24	14	11	17	19	16	18	35	18	11	18	216

2005 Teachers Retirement Board Disability Annuities Started by Option Type

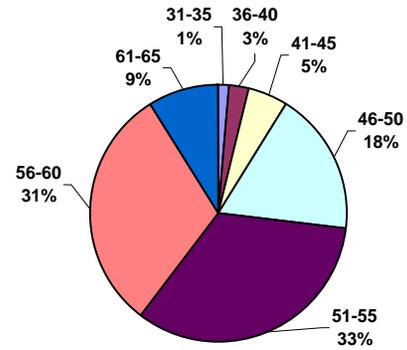


- 12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed
- 17 Life Annuity with 60 Payments Guaranteed
- 24 For Annuitant's Life Only
- 25 Life Annuity with 180 Payments Guaranteed
- 26 75% Continued to Named Survivor (Joint Survivor)
- 27 100% Continued to Named Survivor (Joint Survivor)
- 28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either

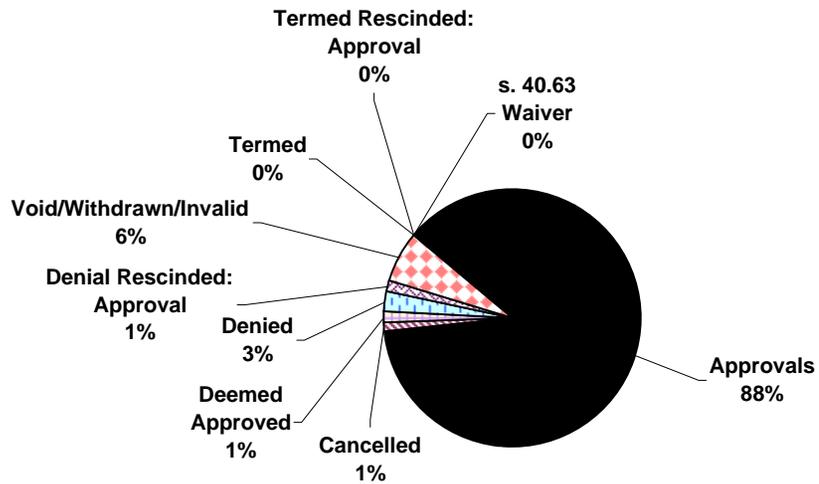
2005 Teachers Retirement Board Disability Annuity Sartsed by Gender



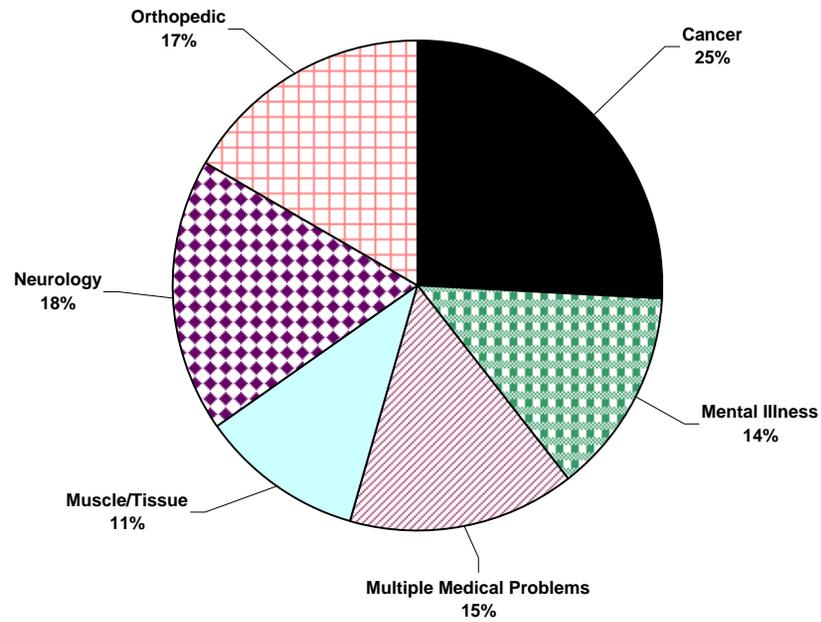
2005 Teachers Retirement Board Disability Applications by Age



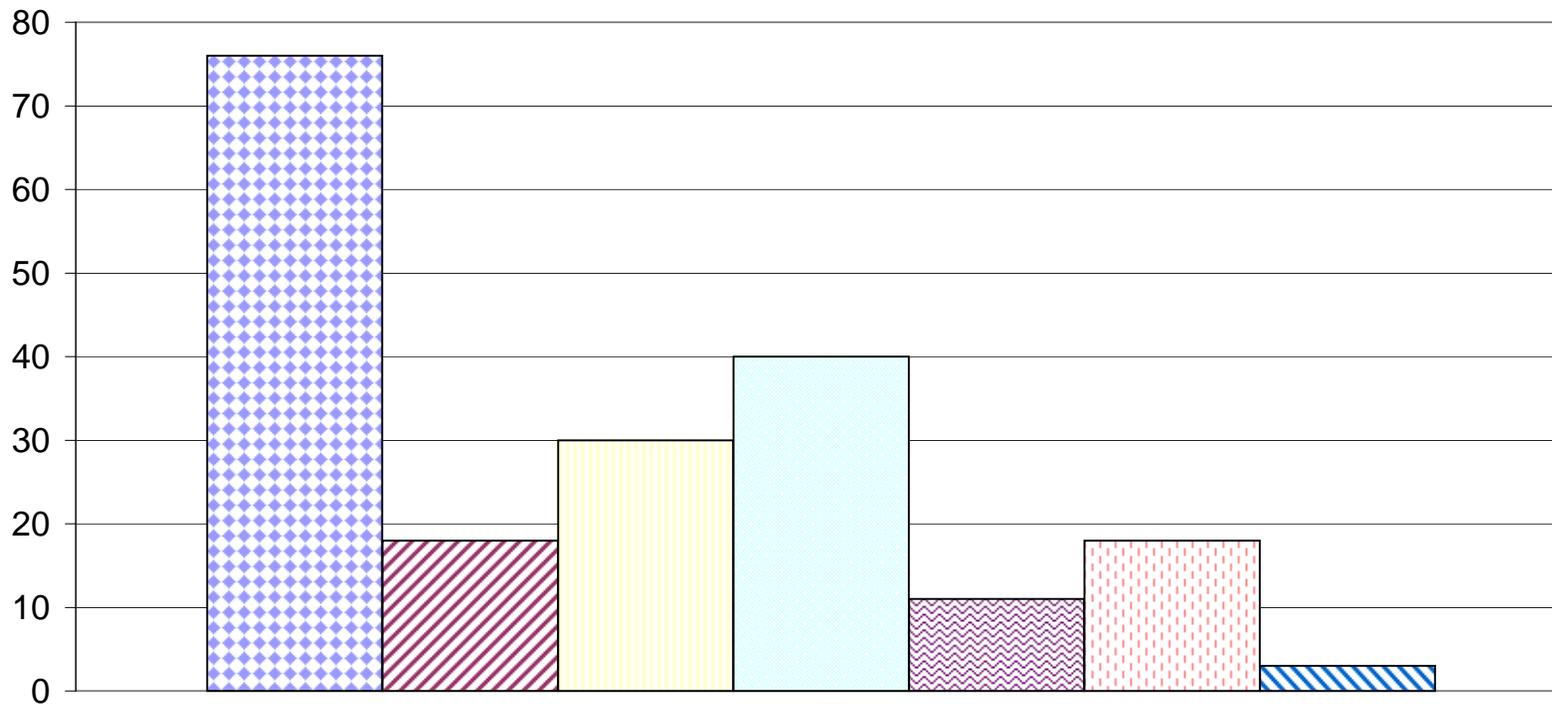
2005 Teachers Retirement Board Disability Applications by Determination



2005 Teachers Retirement Board Disability Types (6% of Total and Above)

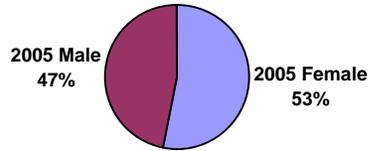


2005 Wisconsin Retirement Board Disability Annuities Started by Option Type

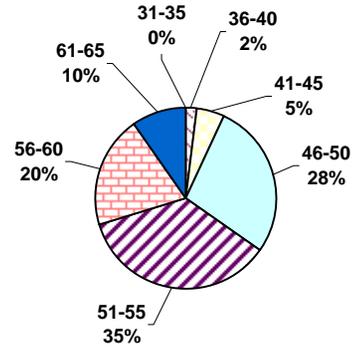


- 12 100% Continued to Named Survivor (Jt. Survivor) with 180 Payments Guaranteed
- 17 Life Annuity with 60 Payments Guaranteed
- 24 For Annuitant's Life Only
- 25 Life Annuity with 180 Payments Guaranteed
- 26 75% Continued to Named Survivor (Joint Survivor)
- 27 100% Continued to Named Survivor (Joint Survivor)
- 28 75% Continued to Annuitant or Named Survivor (Joint Survivor) Upon Death of Either

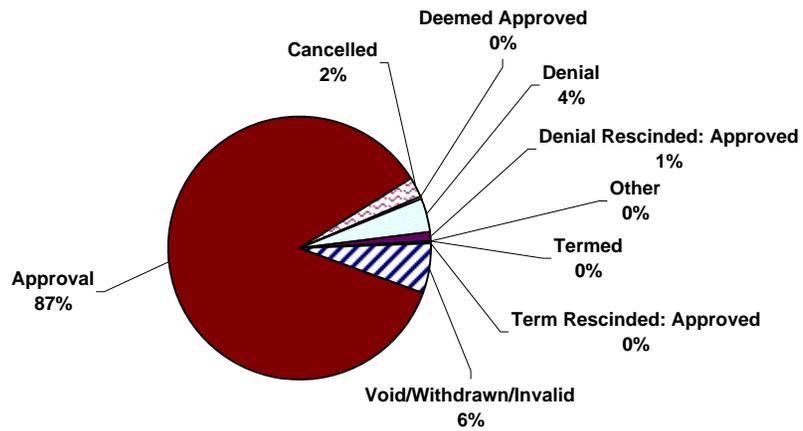
2005 Wisconsin Retirement Board Disability Annuities Started by Gender



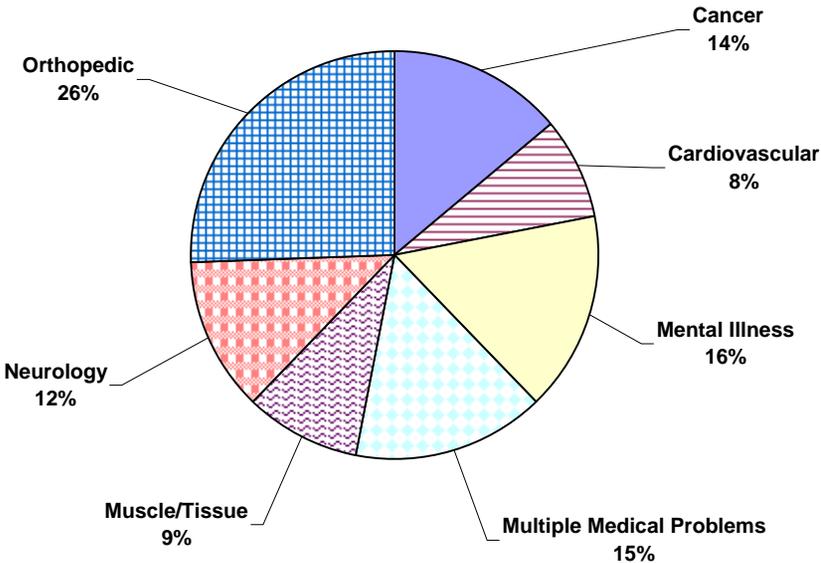
2005 Wisconsin Retirement Board Disability Applications By Age



2005 Wisconsin Retirement Board Disability Applications by Determination



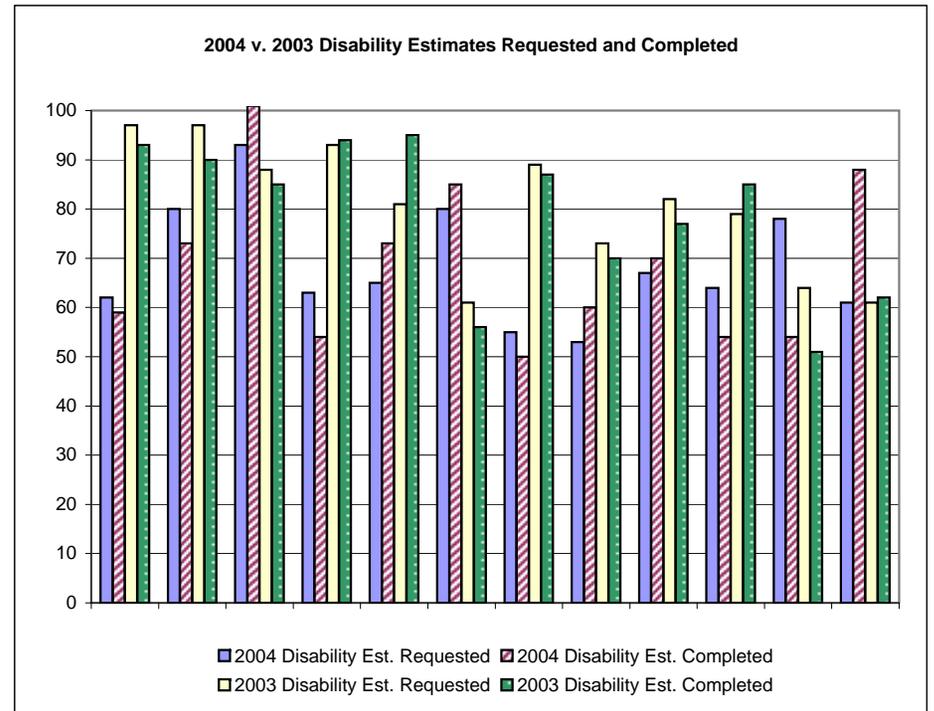
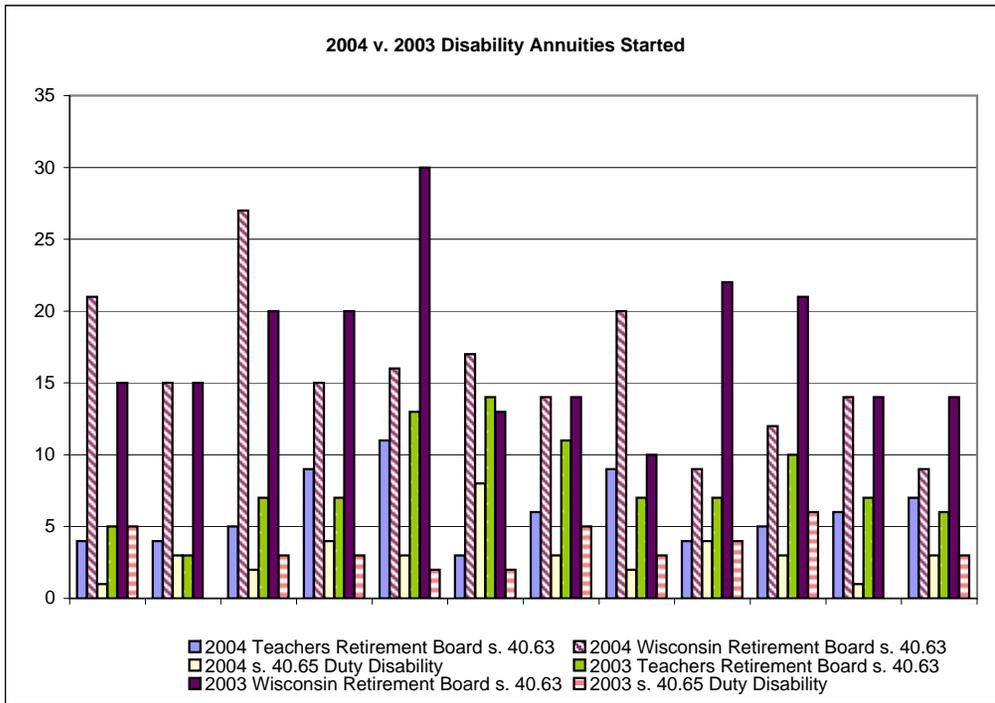
**2005 Wisconsin Retirement Board Disability Types
(6% of Total and Above)**



2004 WRS DISABILITY ANNUITY DATA

2004 DISABILITY BENEFIT APPLICATIONS													
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Total
2004 Disability Est. Requested	62	80	93	63	65	80	55	53	67	64	78	61	821
2004 Disability Est. Completed	59	73	101	54	73	85	50	60	70	54	54	88	821

2004 Disability Annuities Started	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec.	Total
2004 Teachers Retirement Board s. 40.63	4	4	5	9	11	3	6	9	4	5	6	7	73
2004 Wisconsin Retirement Board s. 40.63	21	15	27	15	16	17	14	20	9	12	14	9	189
2004 s. 40.65 Duty Disability	1	3	2	4	3	8	3	2	4	3	1	3	37
Total Annuities Started	26	22	34	28	30	28	23	31	17	20	21	19	299



TEACHERS RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED

Option	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor	2	2	1	2	3	2	2	4	1	1	3	3	26
17 Life Annuity with 60 Payments	1	0	0	2	4	0	1	1	2	1	1	0	13
24 For Annuitant's Life Only	0	0	1	1	1	0	1	0	1	0	1	2	8
25 Life Annuity with 180 Payments	1	1	1	1	0	1	1	1	0	2		2	11
26 75% Continued to Named Survivor	0	0	1	0	1	0	0	1	0	0	0	0	3
27 100% Continued to Named Survivor	0	1	0	3	2	0	0	1	0	1	1	0	9
28 75% Continued to Annuitant or	0	0	1	0	0	0	1	1	0	0	0	0	3
TOTAL	4	4	5	9	11	3	6	9	4	5	6	7	73

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2004 Female	2	2	2	7	8	3	5	5	2	3	4	4	47
2004 Male	2	2	3	2	3	0	1	4	2	2	2	3	26
TOTAL	4	4	5	9	11	3	6	9	4	5	6	7	73

TEACHERS RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION

Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Total
Approval	4	4	8	6	5	4	11	5	7	7	7	7	75
Cancelled	0	0	0	0	0	0	1	0	1	0	0	0	2
Deemed Approved	1	0	1	0	0	0	0	0	0	0	0	1	3
Denial	0	0	0	0	0	0	1	1	0	0	3	0	5
Denial Rescinded: Approval	0	2	1	1	0	0	0	0	0	0	0	0	4
Termed	0	0	0	1	0	1	0	1	0	1	0	0	4
Termed Rescinded:Approved	0	0	0	0	0	0	0	0	0	0	0	0	0
Void	0	1	2	0	1	0	1	0	0	0	1	0	6
Withdrawn	0	0	1	0	0	1	0	0	0	0	0	0	2
s. 40.63 Waiver	0	1	0	0	0	0	0	0	0	0	0	0	1

TEACHERS RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE

s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	0	1	2	1	1	0	0	0	0	0	1	0	6
41-45	1	0	1	1	0	0	1	1	0	0	1	0	6
46-50	1	0	2	0	0	1	3	0	0	2	1	2	12
51-55	2	4	3	4	5	3	5	4	3	4	3	3	43
56-60	2	2	4	1	0	2	3	1	3	1	4	2	25
61-65	0	0	1	1	0	0	2	1	2	1	1	1	10
TOTAL	6	7	13	8	6	6	14	7	8	8	11	8	102

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE

Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	0	0	0	0	0	0	0	1	0	0	1
Cancer	3	0	3	1	1	1	2	3	0	0	3	1	18
Cardiovascular	0	3	1	0	0	1	2	0	1	0	0	0	8
Chronic Fatigue	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	2	0	1	0	0	0	1	0	0	0	4
Eye Disorders	0	0	0	0	0	0	1	0	0	0	0	0	1
Gastro/Intestinal	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Illness	1	1	4	3	2	1	4	1	2	5	2	4	30
Mutiple Medical Problems	1	1	0	2	0	1	1	2	1	0	0	1	10
Multiple Sclerosis	0	0	1	1	0	0	2	0	0	0	0	0	4
Muscle/Tissue	0	0	0	1	1	0	0	0	1	0	2	0	5
Nephrology	0	0	0	0	0	1	0	0	0	0	0	0	1
Neurology	0	1	0	0	0	1	0	1	1	2	3	1	10
Orthopedic	0	0	0	0	0	0	1	0	1	0	1	1	4
Other	0	1	1	0	0	0	1	0	0	0	0	0	3
RSD- Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0
Respiratory	0	0	0	0	0	0	0	0	0	0	0	0	0
Unknown	1	0	1	0	1	0	0	0	0	0	0	0	3
TOTAL	6	7	13	8	6	6	14	7	8	8	11	8	102

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED

Option	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
12 100% Continued to Named Survivor	3	4	9	3	9	2	1	5	6	3	4	4	53
17 Life Annuity with 60 Payments	1	3	4	2	1	2	4	4	1	2	2	0	26
24 For Annuitant's Life Only	3	1	2	3	1	0	0	2	1	2	2	1	18
25 Life Annuity with 180 Payments	7	3	8	3	1	7	3	5	0	3	2	2	44
26 75% Continued to Named Survivor	3	1	0	1	2	3	2	1	1	0	1	1	16
27 100% Continued to Named Survivor	4	2	3	2	2	3	4	2	0	2	3	1	28
28 75% Continued to Annuitant or	0	1	1	1	0	0	0	1	0	0	0	0	4
TOTAL	21	15	27	15	16	17	14	20	9	12	14	9	189

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER

	Jan	Feb	Mar	Apr	May	Jun	Jul	Agu	Sep	Oct	Nov	Dec	Total
2004 Female	12	6	9	8	7	11	7	10	0	6	7	5	88
2004 Male	9	9	18	7	9	6	7	10	9	6	7	4	101
TOTAL	21	15	27	15	16	17	14	20	9	12	14	9	189

WISCONSIN RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION

Type of Determination	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Approval	17	20	16	16	13	9	18	11	12	13	7	5	157
Cancelled	1	0	0	0	0	0	0	1	1	0	2	0	5
Deemed Approved	0	0	1	0	0	0	0	0	0	0	0	0	1
Denial	1	0	1	0	0	2	1	1	0	2	1	0	9
Denial Rescinded: Approval	0	0	0	0	0	2	1	0	0	0	0	0	3
Other	0	0	0	0	0	0	0	0	0	0	0	0	0
Termed	3	3	0	0	0	0	0	3	0	0	1	0	10
Term Rescinded:Approval	0	0	0	0	0	1	0	0	0	0	1	0	2
Void	0	0	0	0	0	0	1	0	0	0	0	0	1
Withdrawn	0	0	1	2	1	0	1	1	1	1	1	0	9
s.40.63 Waiver	1	0	0	0	0	0	0	0	0	0	0	0	1

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE

s. 40.63 Disability App's by Age	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
31-35	0	0	0	0	0	0	0	0	1	0	0	0	1
36-40	0	1	1	0	0	1	1	0	0	0	0	0	4
41-45	6	1	4	4	1	2	2	1	1	2	2	0	26
46-50	9	10	5	3	3	1	5	5	4	6	4	2	57
51-55	4	7	8	8	2	6	9	8	5	6	2	2	67
56-60	2	4	0	3	5	4	5	3	1	2	3	1	33
61-65	2	0	1	0	3	0	0	0	2	0	2	0	10
TOTAL	23	23	19	18	14	14	22	17	14	16	13	5	198

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE

Disability Type	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Brain Injury	0	0	1	0	0	0	0	0	0	0	0	0	1
Cancer	5	3	3	2	2	1	1	4	3	3	0	0	27
Cardiovascular	3	1	0	2	3	1	2	0	0	0	2	0	14
Chemical Dependency	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	1	0	0	1	0	0	0	0	0	0	2
Eye Disorders	0	0	0	0	0	0	0	0	1	0	0	0	1
Gastro/Intestinal	0	0	1	0	0	0	0	0	0	0	0	0	1
Hearing Disorders	0	0	0	0	0	0	0	0	0	0	0	0	0
Mental Illness	1	4	3	1	1	2	4	0	3	4	0	1	24
Mutple Medical Problems	3	3	2	3	2	2	2	1	0	3	4	1	26
Multiple Sclerosis	0	2	0	1	0	0	1	0	0	1	0	0	5
Muscle/Tissue	0	0	0	1	0	3	0	1	1	1	1	1	9
Nephrology	0	0	0	0	0	0	0	0	0	0	0	0	0
Neurology	4	4	3	5	0	1	5	1	2	2	1	1	29
Orthopedic	7	4	3	2	4	3	6	7	3	1	5	1	46
Other	0	1	2	0	0	0	0	1	0	1	0	0	5
Reflex Sympathetic Dystrophy	0	0	0	0	0	0	0	1	0	0	0	0	1
Respiratory	0	1	0	1	1	0	1	1	1	0	0	0	6
Unknown	0	0	0	0	1	0	0	0	0	0	0	0	1
TOTAL	23	23	19	18	14	14	22	17	14	16	13	5	198

Approval	75
Void	6
Denial	5
Termed	4
Denial Re	4
Deemed	3
Withdraw	2
Cancelled	2
s. 40.63 V	1
Termed R	0

51-55	43
56-60	25
46-50	12
61-65	10
36-40	6
41-45	6
31-35	0

MENTAL I	30
DISABILIT	26
CANCER	18
MULTIPLE	10
NEUROLIC	10
CARDIOV,	8
	102
	58
	57%

Approval	157	0.792929
Terminated	10	
Withdrawn	9	
Denial	9	
Cancelled	5	
Denial Rescinded: A	3	
Term Rescinded: Ap	2	
Void	1	
s.40.63 Waiver	1	
Deemed Approved	1	
Other	0	
	198	



51-55	67
46-50	57
56-60	33
41-45	26
61-65	10
36-40	4
31-35	1

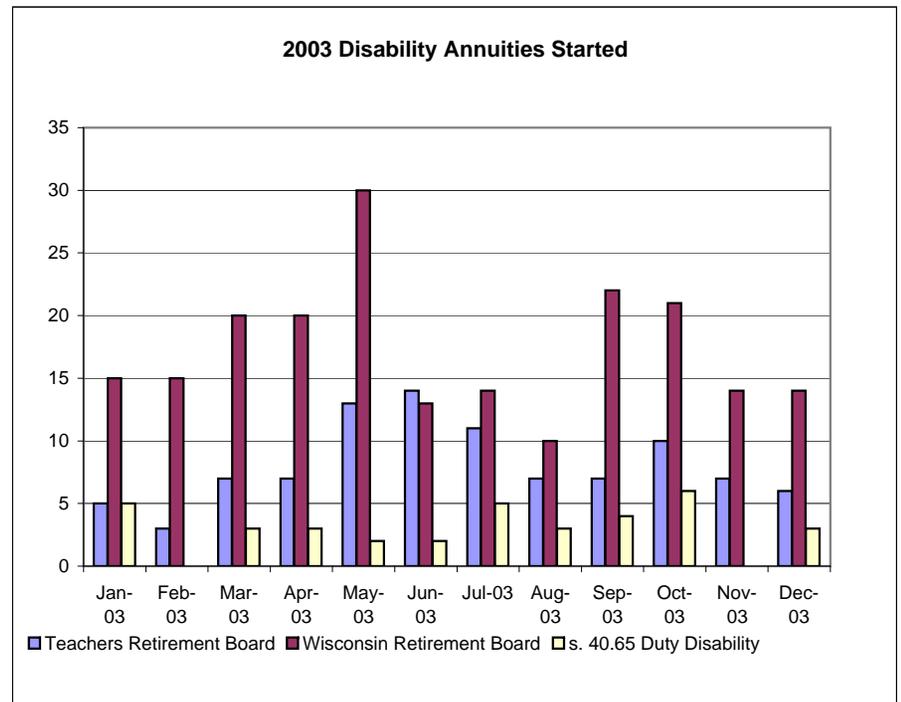
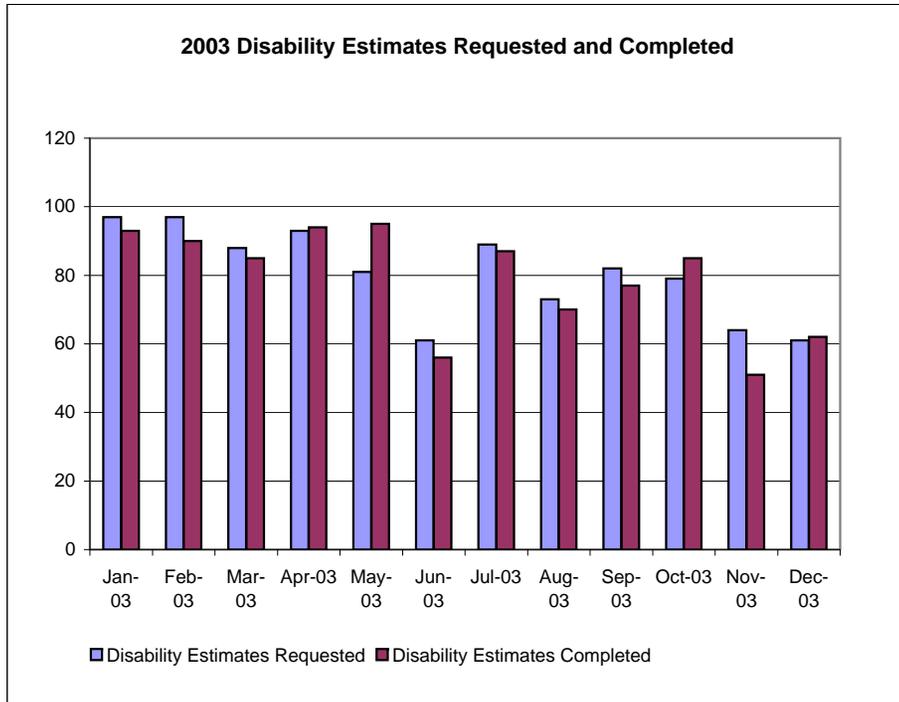
ORTHOPE	46
DISABILIT	32
NEUROL	29
CANCER	27
MULTIPLE	26
MENTAL I	24
MUSCLE/	20
CARDIOV,	14

State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary

This report provides a summary of disability benefit annuity applications approved and terminated by the Boards in 2003. If you have any questions or would like additional information regarding disability benefits, please contact Audrey Koehn at (608) 261-8173 or Peg Narloch at (608) 267-9035 or Peg.Narloch@etf.state.wi.us.

2003 DISABILITY BENEFIT APPLICATIONS													
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
2003 Disability Est.	97	97	88	93	81	61	89	73	82	79	64	61	965
2003 Disability Est.	93	90	85	94	95	56	87	70	77	85	51	62	945

	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
2003 Disability Annuities Started													
2003 Teachers Retirement Board s. 40.63	5	3	7	7	13	14	11	7	7	10	7	6	97
2003 Wisconsin Retirement Board s. 40.63	15	15	20	20	30	13	14	10	22	21	14	14	208
2003 s. 40.65 Duty Disability	5	0	3	3	2	2	5	3	4	6	0	3	36
Total Annuities Started	25	18	30	30	45	29	30	20	33	37	21	23	341



State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED													
Option	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
12 100% Continued to Named	1	0	0	1	3	3	1	3	3	4	1	1	21
17 Life Annuity with 60 Payments	0	1	1	0	0	3	1	1	0	1	1	1	10
24 For Annuitant's Life Only	0	0	1	2	2	1	0	0	2	1	0	0	9
25 Life Annuity with 180 Payments	3	1	1	4	3	5	5	1	0	2	3	2	30
26 75% Continued to Named	1	0	2	0	2	1	3	0	1	0	1	1	12
27 100% Continued to Named	0	1	1	0	2	1	1	2	1	2	1	1	13
28 75% Continued to Annuitant or	0	0	1	0	1	0	0	0	0	0	0	0	2
TOTAL	5	3	7	7	13	14	11	7	7	10	7	6	97

TEACHERS BOARD DISABILITY ANNUITIES STARTED BY GENDER													
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
2003 Female	3	2	3	5	11	11	6	4	4	7	6	5	67
2003 Male	2	1	4	2	2	3	5	3	3	3	1	1	30
TOTAL	5	3	7	7	13	14	11	7	7	10	7	6	97

TEACHERS BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
Approval	12	5	9	11	16	10	5	5	4	9	5	8	99
Cancelled	0	2	0	1	0	0	0	0	0	0	0	0	3
Deemed Approved	0	1	0	0	0	0	0	1	0	1	0	1	4
Denial	2	1	2	0	0	0	0	0	2	0	1	0	8
Denial Rescinded: Approval	0	0	0	1	0	0	0	0	0	0	0	0	1
Termed	0	1	0	1	0	1	0	1	1	0	1	0	6
Void	2	1	1	0	0	0	0	0	2	1	1	0	8
Withdrawn	0	1	2	0	3	0	1	0	0	0	0	0	7

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
s. 40.63 Disability App's by Age	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
31-35	0	0	0	0	0	0	0	0	0	0	0	0	0
36-40	1	1	0	0	0	1	0	0	1	0	0	0	4
41-45	1	2	4	0	2	1	1	1	3	2	0	1	18
46-50	4	3	2	4	3	1	0	1	1	2	1	1	23
51-55	9	5	5	5	11	7	4	3	3	3	7	4	66
56-60	1	1	2	4	3	1	1	2	1	4	0	3	23
61-65	0	0	1	1	0	0	0	0	0	0	0	0	2
TOTAL	16	12	14	14	19	11	6	7	9	11	8	9	136

State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary

TEACHERS BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
Disability Type	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
Brain Injury	0	1	1	0	0	0	0	0	0	0	0	0	2
Cancer	3	2	4	2	4	1	0	2	3	4	0	2	27
Cardiovascular	2	1	0	1	3	1	0	2	0	0	1	0	11
Diabetes	0	0	0	0	2	0	0	0	0	0	0	0	2
Eye Disorders	0	1	0	0	0	0	0	0	0	0	0	0	1
Gastro/Intestinal	0	0	0	0	1	0	0	0	0	0	1	1	3
Mental Illness	2	1	4	5	4	3	2	1	2	2	0	2	28
Mutiple Medical Problems	0	2	0	1	1	1	0	0	0	1	1	2	9
Multiple Sclerosis	1	0	0	0	1	0	0	0	0	0	0	0	2
Muscle/Tissue	1	1	0	2	0	2	0	1	1	1	1	0	10
Nephrology	0	0	0	0	1	0	0	0	1	1	0	1	4
Neurology	2	0	1	1	1	1	3	0	2	2	3	1	17
Orthopedic	3	1	2	2	0	1	0	1	0	0	1	0	11
Other	1	0	1	0	0	1	0	0	0	0	0	0	3
Respiratory	1	1	0	0	0	0	1	0	0	0	0	0	3
Unknown	0	1	1	0	1	0	0	0	0	0	0	0	3
TOTAL	16	12	14	14	19	11	6	7	9	11	8	9	136

State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY OPTION SELECTED													
Option	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
12 100% Continued to Named	6	8	3	8	13	7	5	1	4	12	3	4	74
17 Life Annuity with 60 Payments	1	1	1	1	5	1	1	3	6	1	3	1	25
24 For Annuitant's Life Only	2	1	6	3	1	3	1	4	2	2	1	2	28
25 Life Annuity with 180 Payments	3	3	5	6	6	1	4	1	5	3	3	3	43
26 75% Continued to Named	0	0	1	2	1	0	1	1	3	1	1	1	12
27 100% Continued to Named	3	2	4	0	4	1	1	0	2	2	2	3	24
28 75% Continued to Annuitant or	0	0	0	0	0	0	1	0	0	0	1	0	2
TOTAL	15	15	20	20	30	13	14	10	22	21	14	14	208

WISCONSIN RETIREMENT BOARD DISABILITY ANNUITIES STARTED BY GENDER													
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
2003 Female	6	8	10	15	14	8	9	4	9	10	10	7	110
2003 Male	9	7	10	5	16	5	5	6	13	11	4	7	98
TOTAL	15	15	20	20	30	13	14	10	22	21	14	14	208

WISCONSIN RETIREMENT BOARD DISABILITY STATISTICS FOR APPLICATIONS SUBMITTED

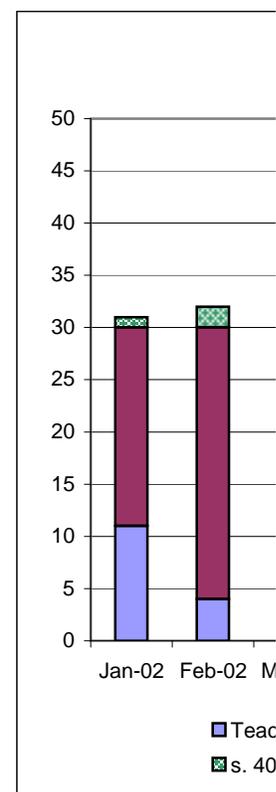
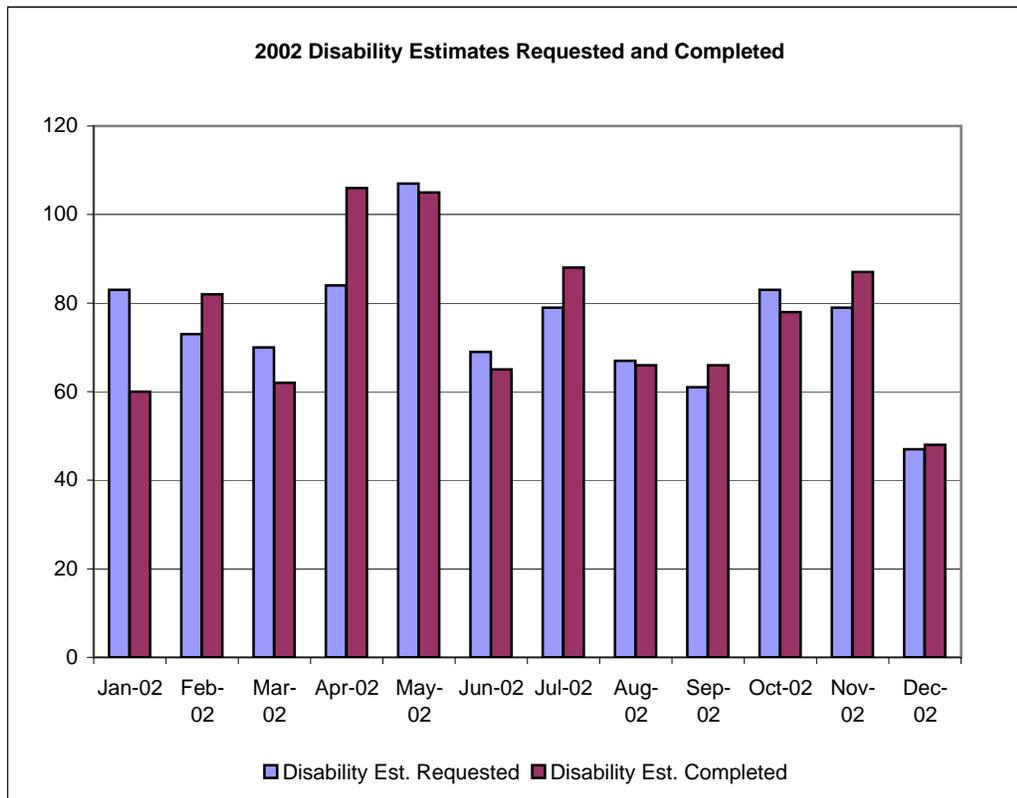
WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DETERMINATION													
Type of Determination	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
Approval	21	14	25	13	11	15	14	13	23	14	13	18	194
Cancelled	0	0	1	0	0	1	0	1	0	0	1	0	4
Deemed Approved	0	0	0	0	1	0	0	0	0	2	0	0	3
Denial	0	2	0	0	0	0	1	1	3	0	2	3	12
Denial Rescinded: Approval	1	2	0	1	0	0	0	0	0	1	1	0	6
Other	0	0	0	1	0	0	0	0	0	0	0	0	1
Termed	3	1	1	0	1	0	0	1	0	0	0	1	8
Term Rescinded:Approval	1	1	0	0	1	0	0	1	0	0	0	0	4
Void	1	1	0	0	0	0	0	0	1	2	1	1	7
Withdrawn	1	1	0	4	1	0	2	3	0	0	0	1	13

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY AGE													
s. 40.63 Disability App's by Age	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
31-35	1	1	0	0	0	0	0	0	0	0	0	0	2
36-40	3	0	2	0	0	0	0	3	0	1	0	2	11
41-45	3	6	3	1	1	0	1	0	5	5	2	5	32
46-50	7	2	4	7	7	6	7	1	8	2	2	6	59
51-55	8	4	11	5	4	5	6	9	8	10	10	3	83
56-60	5	7	7	2	3	4	3	7	3	1	4	6	52
61-65	1	2	0	4	0	1	0	0	3	0	0	3	14
TOTAL	28	22	27	19	15	16	17	20	27	19	18	25	253

State of Wisconsin
 Department of Employee Trust Funds
 2003 WRS Disability Benefit Annuity Summary

WISCONSIN RETIREMENT BOARD DISABILITY APPLICATIONS SUBMITTED BY DISABILITY TYPE													
Disability Type	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	Jul-03	Aug-03	Sep-03	Oct-03	Nov-03	Dec-03	Total
Brain Injury	0	0	0	1	0	0	0	0	0	0	1	1	3
Cancer	5	2	4	4	3	2	1	3	5	2	3	3	37
Cardiovascular	3	2	2	4	0	2	1	1	0	0	1	5	21
Diabetes	1	0	1	1	0	1	1	0	0	0	1	0	6
Eye Disorders	0	0	0	0	0	0	0	1	0	0	0	2	3
Mental Illness	5	2	8	3	3	1	3	2	2	3	3	4	39
Mutiple Medical Problems	1	1	2	0	2	2	3	2	4	3	2	1	23
Multiple Sclerosis	0	1	0	0	0	0	0	1	2	1	0	0	5
Muscle/Tissue	4	3	1	0	0	1	2	2	4	1	1	1	20
Nephrology	1	0	0	0	1	0	0	0	0	0	0	1	3
Neurology	0	3	3	0	1	0	2	2	4	3	1	1	20
Orthopedic	5	5	4	3	2	5	4	4	4	5	5	6	52
Other	0	0	1	0	1	1	0	0	0	1	0	0	4
Respiratory	3	2	1	1	2	1	0	1	2	0	0	0	13
Unknown	0	1	0	2	0	0	0	1	0	0	0	0	4
TOTAL	28	22	27	19	15	16	17	20	27	19	18	25	253

2002 DISABILITY BENEFIT APPLICATIONS						
	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
2002 Disability Est.	83	73	70	84	107	69
2002 Disability Est.	60	82	62	106	105	65
2002 Disability Annuities Started						
	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
2002 Teachers Retirement Board s. 40.63	11	4	6	9	21	9
2002 Wisconsin Retirement Board s. 40.63	19	26	19	19	26	13
2002 s. 40.65 Duty Disability	1	2	1	2	2	4
Total Annuities Started	31	32	26	30	49	26



TEACHERS BOARD DISABILITY ANNUITIES S						
Option	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
12 100% Continued to Named	3	2	2	4	7	4
17 Life Annuity with 60 Payments	0	0	1	0	2	0
24 For Annuitant's Life Only	1	0	1	1	4	0
25 Life Annuity with 180 Payments	4	1	1	2	3	3
26 75% Continued to Named	1	0	0	0	0	0
27 100% Continued to Named	2	1	1	2	3	2
28 75% Continued to Annuitant or	0	0	0	0	2	0
TOTAL	11	4	6	9	21	9

TEACHERS BOARD DISABILITY ANNUITIES S						
	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
2002 Female	4	1	5	6	15	7

2002 Male	7	3	1	3	6	2
TOTAL	11	4	6	9	21	9

TEACHERS BOARD DISABILITY STATISTICS F

TEACHERS BOARD DISABILITY APPLICATION						
Type of Determination	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
Approval	7	11	9	11	7	6
Cancelled	0	0	0	1	0	0
Deemed Approved	1	0	1	2	3	0
Denial	1	1	0	0	0	0
Denial Rescinded: Approval	2	1	0	0	0	1
Termed	0	0	0	0	1	1
Withdrawn	0	1	1	1	3	0

TEACHERS BOARD DISABILITY APPLICATION						
s. 40.63 Disability App's by Age	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
31-35	0	1	0	0	1	0
36-40	1	0	0	1	0	2
41-45	4	2	1	1	2	0
46-50	2	3	0	5	3	2
51-55	4	4	5	5	5	2
56-60	0	3	5	3	3	2
61-65	0	1	0	0	0	0
TOTAL	11	14	11	15	14	8

TEACHERS BOARD DISABILITY APPLICATION						
Disability Type	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
Brain Injury	0	0	0	0	0	1
Cancer	3	5	3	4	5	2
Cardiovascular	0	1	0	1	0	1
Diabetes	0	0	1	0	1	0
Eye Disorders	0	0	0	1	0	0
Gastro/Intestinal	0	0	0	0	0	0
Mental Illness	5	4	3	6	3	2
Mutiple Medical Problems	0	1	2	0	1	1
Multiple Sclerosis	0	2	0	0	0	0
Muscle/Tissue	0	0	1	0	0	0
Nephrology	0	0	0	0	0	0
Neurology	1	0	1	2	0	0
Orthopedic	1	1	0	0	2	1
Other	0	0	0	1	0	0
Respiratory	1	0	0	0	1	0
Unknown	0	0	0	0	1	0
TOTAL	11	14	11	15	14	8

WISCONSIN RETIREMENT BOARD DISABILITY						
Option	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
12 100% Continued to Named	5	6	7	6	8	8
17 Life Annuity with 60 Payments	2	1	1	1	3	0
24 For Annuitant's Life Only	4	1	2	4	3	1

25 Life Annuity with 180 Payments	3	9	5	6	4	1
26 75% Continued to Named	1	3	1	2	2	0
27 100% Continued to Named	2	6	2	0	5	1
28 75% Continued to Annuitant or	2	0	1	0	1	2
TOTAL	19	26	19	19	26	13

WISCONSIN RETIREMENT BOARD DISABILITY						
	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
2002 Female	8	14	13	11	13	6
2002 Male	11	12	6	8	13	7
TOTAL	19	26	19	19	26	13

WISCONSIN RETIREMENT BOARD DISABILITY

WISCONSIN RETIREMENT BOARD DISABILITY APPLIC/						
Type of Determination	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
Approval	25	13	14	18	15	21
Cancelled	0	0	0	0	1	0
Deemed Approved	1	0	1	0	0	0
Denial	1	1	1	2	0	0
Denial Rescinded: Approval	1	1	1	0	0	0
Invalid	0	0	0	0	0	1
Termed	0	1	0	0	2	0
Withdrawn	0	3	1	2	2	1

WISCONSIN RETIREMENT BOARD DISABILITY APPLIC/						
s. 40.63 Disability App's by Age	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
31-35	0	1	0	0	1	0
36-40	0	1	2	0	1	0
41-45	2	3	0	3	4	3
46-50	9	8	4	3	6	8
51-55	9	3	9	5	4	5
56-60	7	3	2	8	2	3
61-65	1	0	1	3	2	4
TOTAL	28	19	18	22	20	23

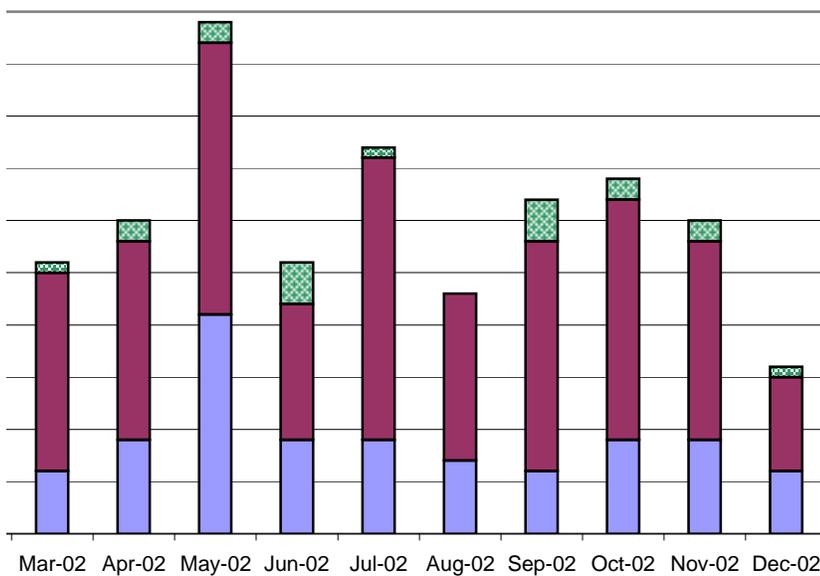
WISCONSIN RETIREMENT BOARD DISABILITY APPLIC/						
Disability Type	Jan-02	Feb-02	Mar-02	Apr-02	May-02	Jun-02
Brain Injury	0	2	0	0	0	0
Cancer	5	2	2	2	4	1
Cardiovascular	2	0	0	0	0	2
Chemical Dependency	0	0	0	0	0	0
Diabetes	0	0	0	1	1	1
Eye Disorders	0	2	0	0	0	0
Gastro/Intestinal	0	0	0	0	0	0
Hearing Disorders	0	0	1	0	0	1
Mental Illness	4	2	4	1	2	5
Mutiple Medical Problems	5	3	3	3	7	2
Multiple Sclerosis	1	2	1	0	2	0
Muscle/Tissue	2	0	1	2	2	0

Nephrology	0	0	1	0	0	0
Neurology	2	1	1	1	0	3
Orthopedic	5	3	4	5	2	5
Other	0	1	0	3	0	2
Respiratory	2	1	0	3	0	0
Unknown	0	0	0	1	0	1
TOTAL	28	19	18	22	20	23

Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
79	67	61	83	79	47	902
88	66	66	78	87	48	913

Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
9	7	6	9	9	6	106
27	16	22	23	19	9	238
1	0	4	2	2	1	22
37	23	32	34	30	16	366

2002 Disability Annuities Started



Teachers Retirement Board s. 40.63 ■ Wisconsin Retirement Board s. 40.63
 40.65 Duty Disability

STARTED BY OPTION SELECTED						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
5	4	4	2	3	3	43
0	0	0	3	1	0	7
1	0	0	0	0	0	8
3	2	2	1	2	0	24
0	1	0	2	1	2	7
0	0	0	1	2	1	15
0	0	0	0	0	0	2
9	7	6	9	9	6	106

STARTED BY GENDER						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
6	6	4	4	6	4	68

3	1	2	5	3	2	38
9	7	6	9	9	6	106

FOR APPLICATIONS SUBMITTED

IS SUBMITTED BY DETERMINATION						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
6	8	12	7	9	3	96
0	1	0	0	0	1	3
0	0	0	0	0	0	7
0	0	0	1	0	0	3
0	0	0	2	0	0	6
0	0	0	1	0	0	3
2	0	0	3	0	0	11

Jan-Feb	Mar-May
18	27
0	1
1	6
2	0
3	0
0	1
1	5

IS SUBMITTED BY AGE							
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total	
1	0	0	0	0	0	3	31-35
1	0	1	2	0	0	8	36-40
1	1	1	2	1	0	16	41-45
1	2	3	2	1	1	25	46-50
1	3	6	4	4	3	46	51-55
3	1	0	3	3	0	26	56-60
0	2	1	1	0	0	5	61-65
8	9	12	14	9	4	129	

Jan-Feb	Mar-May
1	1
1	1
6	4
5	8
8	15
3	11
1	0
25	40

IS SUBMITTED BY DISABILITY TYPE						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
0	0	0	0	0	0	1
2	0	1	1	3	0	29
0	0	1	2	0	0	6
0	0	0	0	0	0	2
0	0	0	1	0	0	2
0	0	1	0	0	0	1
2	5	1	5	1	2	39
1	0	5	0	3	0	14
0	2	0	0	0	0	4
0	0	1	0	0	1	3
1	0	0	0	0	0	1
1	1	1	1	2	0	10
0	1	0	1	0	0	7
1	0	0	1	0	0	3
0	0	1	0	0	0	3
0	0	0	2	0	1	4
8	9	12	14	9	4	129

Jan-Feb	Mar-May
0	0
8	12
1	1
0	2
0	1
0	0
9	12
1	3
2	0
0	1
0	0
1	3
2	2
0	1
1	1
0	1

ANNUITIES STARTED BY OPTION SELECTED						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
8	4	6	5	6	2	71
1	3	2	2	1	0	17
4	1	3	1	3	0	27

9	6	7	9	6	4	69
1	0	1	3	1	0	15
4	2	3	3	2	2	32
0	0	0	0	0	1	7
27	16	22	23	19	9	238

ANNUITIES STARTED BY GENDER						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
13	8	10	12	11	5	124
14	8	12	11	8	4	114
27	16	22	23	19	9	238

STATISTICS FOR APPLICATIONS SUBMITTED

APPLICATIONS SUBMITTED BY DETERMINATION						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
16	16	23	15	14	6	196
0	1	0	0	0	0	2
0	1	2	1	0	0	6
0	1	1	1	1	2	11
0	2	0	0	0	1	6
0	0	0	0	1	1	3
1	0	1	0	1	0	6
0	1	1	0	2	0	13

Jan-Feb	Mar-May
38	47
0	1
1	1
2	3
2	1
0	0
1	2
3	5

APPLICATIONS SUBMITTED BY AGE						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
0	0	0	0	0	0	2
0	1	2	0	0	0	7
2	3	5	0	2	2	29
1	4	4	5	4	2	58
5	9	6	8	8	1	72
8	3	8	3	3	5	55
1	2	3	1	2	0	20
17	22	28	17	19	10	243

Jan-Feb	Mar-May	
31-35	1	1
36-40	1	3
41-45	5	7
46-50	17	13
51-55	12	18
56-60	10	12
61-65	1	6
	47	60

APPLICATIONS SUBMITTED BY DISABILITY TYPE						
Jul-02	Aug-02	Sep-02	Oct-02	Nov-02	Dec-02	Total
0	0	0	0	1	1	4
3	1	5	4	3	0	32
2	5	4	0	1	0	16
0	0	0	0	0	1	1
0	0	0	0	1	0	4
0	0	1	0	1	0	4
0	0	0	0	0	1	1
0	0	0	0	0	0	2
2	3	0	4	0	4	31
1	1	4	2	2	0	33
1	2	0	0	0	0	9
1	2	2	2	0	0	14

Jan-Feb	Mar-May
2	0
7	8
2	0
0	0
0	2
2	0
0	0
0	1
6	7
8	13
3	3
2	5

0	0	2	0	0	0	3
1	2	2	2	1	0	16
6	5	6	2	5	1	49
0	0	0	0	0	0	6
0	1	2	1	3	1	14
0	0	0	0	1	1	4
17	22	28	17	19	10	243

0	1
3	2
8	11
1	3
3	3
0	1

Jun-Aug	Sept-Nov
20	28
1	0
0	0
0	1
1	2
1	1
2	3

Jun-Aug	Sept-Nov
1	0
3	3
2	4
5	6
6	14
6	6
2	2
25	35

Jun-Aug	Sept-Nov
1	0
4	5
1	3
0	0
0	1
0	1
9	7
2	8
2	0
0	1
1	0
2	4
2	1
1	1
0	1
0	2

Jun-Aug	Sept-Nov
53	52
1	0
1	3
1	3
2	0
1	1
1	2
2	3

Jun-Aug	Sept-Nov
0	0
1	2
8	7
13	13
19	22
14	14
7	6
62	64

Jun-Aug	Sept-Nov
0	1
5	12
9	5
0	0
1	1
0	2
0	0
1	0
10	4
4	8
3	0
3	4

0	2
6	5
16	13
2	0
1	6
1	1